

PRINCIPALES VARIABLES

TC Oficial: \$ 880,75 CCL⁽¹⁾: \$ 1.096,60 MEP⁽²⁾: \$ 1.047,31 Brecha: 24,51% Devaluación⁽³⁾: 1,89%
 (1) Promedio a través de ADRs. (2) Calculado con AL30. (3) Tasa promedio últimos 5 días (mensual). (4) Inflación mensual de marzo.

Inflación⁽⁴⁾: 11,00% Tasa Pase: 50% Tasa Badlar: 40,94% Tasa Caución: 38,50%

DEUDA EN PESOS DEL TESORO NACIONAL

| Ticker | Precio | Tipo | TIR | TNA* | Duration | Días al Vto. | Diaria | WTD |
|--------|-----------|------|--------|-------|----------|--------------|--------|-------|
| X20Y4 | \$ 189,90 | CER | -61,6% | 38,1% | 0,03 | 13 | 0,03% | 0,10% |

| Ticker | Precio | Tipo | TIR | TNA* | Duration | Días al Vto. | Diaria | WTD |
|--------|-------------|--------------|--------|-------|----------|--------------|--------|--------|
| TDJ24 | \$ 1.087,00 | Duales (CER) | -43,0% | 45,8% | 0,14 | 54 | 0,18% | 0,28% |
| TDG24 | \$ 992,00 | Duales (CER) | -32,0% | 41,9% | 0,31 | 115 | -1,00% | -2,08% |
| TDE25 | \$ 1.220,00 | Duales (CER) | -34,8% | 31,6% | 0,73 | 269 | 4,27% | 3,39% |

| Ticker | Precio | Tipo | TIR | TNA* | Duration | Días al Vto. | Diaria | WTD |
|--------|-------------|--------------|---------|--------|----------|--------------|--------|--------|
| T2V4 | \$ 935,00 | Dólar linked | -13,64% | -0,2% | 0,46 | 146 | -3,46% | -3,91% |
| TV25 | \$ 970,00 | Dólar linked | -9,81% | 12,4% | 0,95 | 328 | -0,41% | -0,51% |
| TZV25 | \$ 960,00 | Dólar linked | -5,6% | 0,0% | 2,34 | 419 | -1,02% | -2,04% |
| TDJ24 | \$ 1.087,00 | Duales (DL) | -77,3% | -95,9% | 0,14 | 54 | 0,18% | 0,28% |
| TDG24 | \$ 992,00 | Duales (DL) | -32,0% | -25,3% | 0,31 | 115 | -1,00% | -2,08% |
| TDE25 | \$ 1.170,00 | Duales (DL) | -32,2% | -12,3% | 0,73 | 269 | 0,00% | 4,46% |

| Ticker | Precio | Tipo | TIR | Duration | Diaria | WTD |
|--------|--------------|--------|--------|----------|--------|--------|
| T6X4 | \$ 313,70 | CER | -61,8% | 0,03 | 0,22% | 0,29% |
| T2X4 | \$ 1.444,00 | CER | -37,6% | 0,21 | 0,17% | 0,24% |
| T4X4 | \$ 494,50 | CER | -25,6% | 0,43 | -0,40% | 0,61% |
| T5X4 | \$ 424,00 | CER | -23,6% | 0,59 | 1,30% | 2,05% |
| T2X5 | \$ 508,40 | CER | -16,1% | 0,93 | -0,59% | 1,27% |
| TZX25 | \$ 160,00 | CER | -10,0% | 1,14 | 0,79% | 3,86% |
| TX25 | \$ 898,80 | CER | -9,4% | 1,48 | 2,98% | 4,63% |
| TX26 | \$ 1.716,50 | CER | -4,6% | 1,50 | 0,28% | 3,40% |
| TZXD5 | \$ 143,50 | CER | -6,9% | 1,60 | 0,00% | 4,06% |
| TZXM6 | \$ 108,00 | CER | -2,6% | 1,89 | -0,14% | 0,00% |
| TZX26 | \$ 177,50 | CER | -1,2% | 2,14 | -0,62% | 2,96% |
| TZXD6 | \$ 125,75 | CER | 0,6% | 2,60 | 1,00% | 5,23% |
| TZX27 | \$ 170,00 | CER | 0,5% | 3,14 | 0,68% | 1,92% |
| TZXD7 | \$ 116,50 | CER | 2,6% | 3,60 | 0,87% | 5,91% |
| TZX28 | \$ 149,00 | CER | 3,7% | 4,15 | -1,32% | 3,51% |
| TX28 | \$ 1.674,00 | CER | -1,1% | 2,23 | 8,84% | 2,70% |
| DICP | \$ 34.600,00 | CER | 3,6% | 4,23 | 2,52% | 4,85% |
| PARP | \$ 16.095,00 | CER | 6,7% | 8,66 | -0,22% | 3,31% |
| S1404 | \$ 109,55 | Fija | 53,6% | 0,43 | -0,41% | -0,77% |
| S29N4 | \$ 105,30 | Fija | 55,9% | 0,56 | 0,05% | -0,66% |
| S31E5 | \$ 125,65 | Fija | 54,4% | 0,73 | 0,12% | -1,02% |
| S28F5 | \$ 111,50 | Fija | 54,3% | 0,81 | 0,36% | -1,11% |
| S31M5 | \$ 105,00 | Fija | 55,3% | 0,89 | 0,10% | -1,45% |
| TO26 | \$ 66,00 | Fija | 42,6% | 2,01 | 0,98% | 0,98% |
| PBA25 | \$ 103,05 | Badlar | 53,0% | 0,79 | -1,15% | -0,91% |
| BDC28 | \$ 146,05 | Badlar | 37,8% | 1,84 | -1,98% | -3,21% |

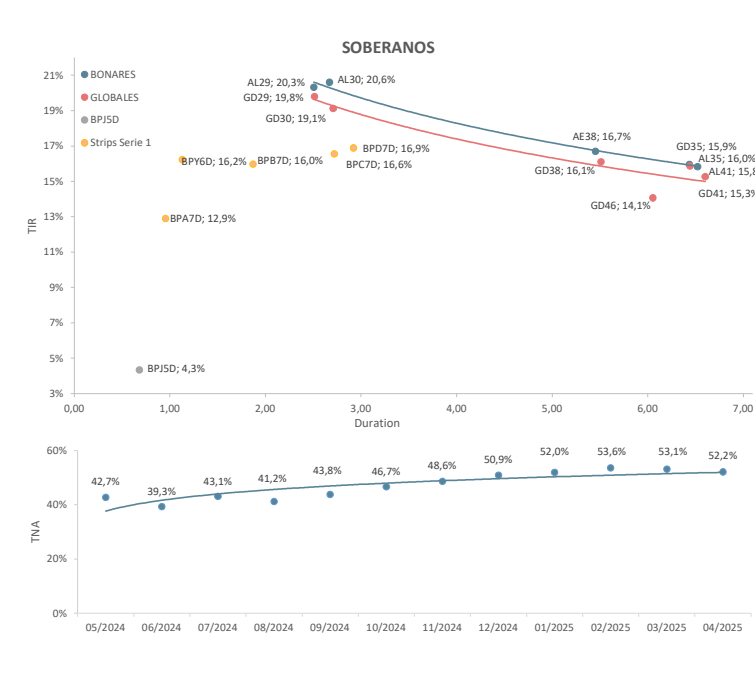
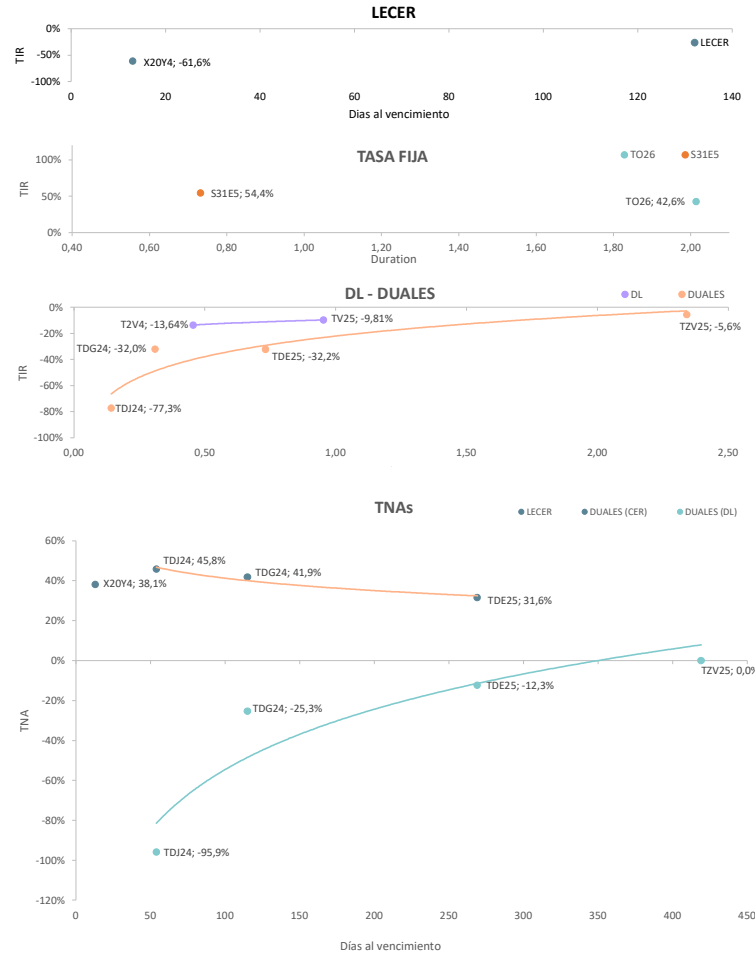
BONOS SOBERANOS ARGENTINOS Y BOPREALES (Precios en USD)

| Bono | Precio | TIR | Paridad | Duration | Cupón | Current Yield | Diaria | WTD |
|-------|----------|-------|---------|----------|-------|---------------|--------|--------|
| AL29 | \$ 62,71 | 20,3% | 61,9% | 2,51 | 1,00% | 1,59% | -0,37% | 1,15% |
| GD29 | \$ 63,40 | 19,8% | 62,6% | 2,51 | 1,00% | 1,58% | 0,40% | 0,65% |
| AL30 | \$ 59,39 | 20,6% | 58,8% | 2,67 | 0,75% | 1,26% | 0,24% | 1,99% |
| GD30 | \$ 61,39 | 19,1% | 61,4% | 2,71 | 0,75% | 1,22% | 0,15% | 1,88% |
| AL35 | \$ 49,75 | 16,0% | 47,2% | 6,44 | 3,63% | 7,29% | 0,02% | 1,53% |
| GD35 | \$ 49,99 | 15,9% | 50,0% | 6,44 | 3,63% | 7,25% | 0,78% | 1,19% |
| AE38 | \$ 53,48 | 16,7% | 50,6% | 5,45 | 4,25% | 7,95% | 1,10% | 1,48% |
| GD38 | \$ 55,00 | 16,1% | 55,0% | 5,51 | 4,25% | 7,73% | 0,18% | 0,00% |
| AL41 | \$ 45,81 | 15,8% | 43,8% | 6,52 | 3,50% | 7,64% | -0,41% | -0,41% |
| GD41 | \$ 47,30 | 15,3% | 47,3% | 6,60 | 3,50% | 7,40% | 0,64% | 0,64% |
| GD46 | \$ 53,55 | 14,1% | 51,5% | 6,05 | 3,00% | 5,60% | 2,80% | 3,02% |
| BPJ5D | \$ 97,14 | 4,3% | 97,1% | 0,68 | 0,00% | 0,00% | 0,14% | 0,98% |
| BPA7D | \$ 94,94 | 12,9% | 94,9% | 0,96 | 5,00% | 5,27% | 1,00% | -0,06% |
| BPB7D | \$ 84,49 | 16,0% | 84,5% | 1,87 | 5,00% | 5,92% | 0,12% | -0,59% |
| BPC7D | \$ 76,50 | 16,6% | 76,5% | 2,72 | 5,00% | 6,54% | -1,92% | -2,63% |
| BPD7D | \$ 74,98 | 16,9% | 75,0% | 2,92 | 5,00% | 6,67% | -0,23% | -0,95% |
| BPY6D | \$ 80,85 | 16,2% | 80,9% | 1,13 | 3,00% | 3,71% | -0,98% | -1,88% |

FUTUROS DE DÓLAR - ROFEX

| Días | Vto | Precio | Devaluación Directa | TEA | TNA | Crawling Mensual |
|------|------------|-------------|---------------------|-------|-------|------------------|
| 24 | 31/5/2024 | \$ 905,50 | 2,8% | 52,4% | 42,7% | 3,57% |
| 54 | 30/6/2024 | \$ 932,00 | 5,8% | 46,6% | 39,3% | 3,24% |
| 81 | 27/7/2024 | \$ 965,00 | 9,6% | 50,9% | 43,1% | 3,49% |
| 116 | 31/8/2024 | \$ 996,00 | 13,1% | 47,2% | 41,2% | 3,28% |
| 146 | 30/9/2024 | \$ 1.035,00 | 17,5% | 49,7% | 43,8% | 3,42% |
| 175 | 29/10/2024 | \$ 1.078,00 | 22,4% | 52,4% | 46,7% | 3,57% |
| 207 | 30/11/2024 | \$ 1.123,50 | 27,6% | 53,6% | 48,6% | 3,64% |
| 237 | 30/12/2024 | \$ 1.172,00 | 33,1% | 55,3% | 50,9% | 3,73% |
| 269 | 31/1/2025 | \$ 1.218,00 | 38,3% | 55,3% | 52,0% | 3,73% |
| 297 | 28/2/2025 | \$ 1.265,00 | 43,6% | 56,0% | 53,6% | 3,78% |
| 327 | 30/3/2025 | \$ 1.300,00 | 47,6% | 54,4% | 53,1% | 3,69% |
| 357 | 29/4/2025 | \$ 1.330,00 | 51,0% | 52,4% | 52,2% | 3,57% |

* Supuestos de Inflación propios: 9% marzo, 8% mayo, 7% junio, y a partir de julio una estimación de 4%.
 Supuestos de Devaluación: 2% mensual para instrumentos con vencimiento en 2024.



GRUPO IEB

Av. del Libertador 498. Piso 10 - Torre IEB (1001) C.A.B.A.
 Tel: (+54 11) 5353-5500 <https://www.grupoeib.com.ar/>