

**Principales Variables**

**TC Oficial:** \$ 812,25    **CCL<sup>(1)</sup>:** 1.144,41    **MEP<sup>(2)</sup>:** \$ 1.087,83    **Brecha:** 40,89%    **Devaluación<sup>(3)</sup>:** 2,03%    **Inflación<sup>(4)</sup>:** 12,80%    **Badlar:** 109,25%    **Cautión:** 87,11%

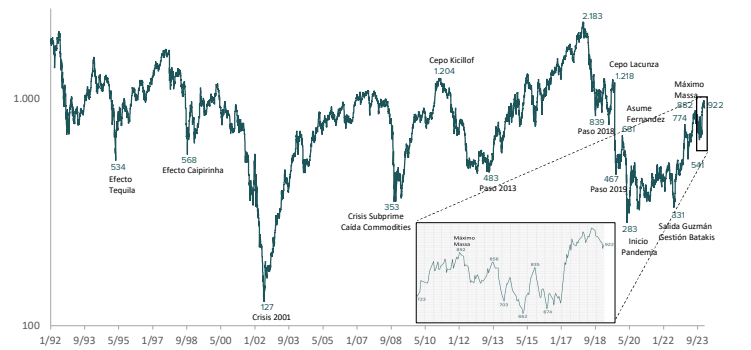
<sup>(1)</sup> Promedio a través de ADRs. <sup>(2)</sup> Calculado con AL30. <sup>(3)</sup> Tasa promedio últimos 5 días (mensual). <sup>(4)</sup> Inflación mensual de noviembre.

Indicador	Símbolo	Cierre	1D	WTD	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (S)	1.055.381,11	5,04%	13,52%	13,52%	13,52%	393,64%
S&P Merval (CCL)	IMV (USD)	922,21	1,75%	-3,28%	-3,28%	-3,28%	44,30%
S&P 500	SP (USD)	4.697,24	0,18%	-1,52%	-1,52%	-1,52%	20,59%
Nasdaq 100	NDQ (USD)	16.305,98	0,15%	-3,09%	-3,09%	-3,09%	47,69%
Dow Jones Industrial	DJI (USD)	37.466,11	0,07%	-0,59%	-0,59%	-0,59%	11,40%
Russell 2000	RUT (USD)	1.951,14	-0,34%	-3,75%	-3,75%	-3,75%	8,83%
Volatility Index	VIX	13,38	-5,31%	7,47%	7,47%	-36,68%	7,47%
Ibovespa	BVSP (USD)	26.690,42	0,00%	-1,06%	-1,06%	-1,06%	32,62%

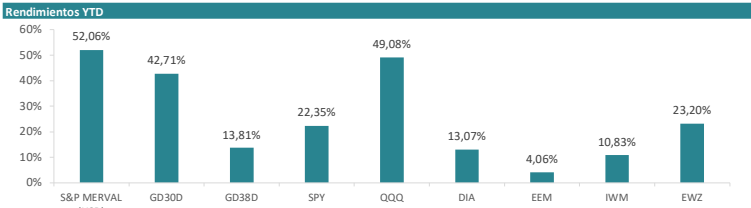
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALUA (S)	1.083,50	6,59%	17,71%	17,71%	17,71%	468,12%
	ALUA (USD)	0,95	3,26%	0,29%	0,29%	0,29%	66,07%
Banco BBVA Argentina	BBAR (S)	1.905,30	4,73%	7,33%	7,33%	7,33%	302,81%
	BBAR (USD)	1,66	1,46%	-8,56%	-8,56%	-8,56%	17,75%
ByMA	BYMA (S)	974,00	5,13%	15,47%	15,47%	15,47%	322,36%
	BYMA (USD)	0,85	1,84%	-1,62%	-1,62%	-1,62%	23,46%
Banco Macro	BMA (S)	2.986,00	2,98%	11,84%	11,84%	11,84%	385,73%
	BMA (USD)	2,61	-0,24%	-4,72%	-4,72%	-4,72%	41,99%
Telecom Argentina	TECO2 (S)	1.647,45	8,26%	19,12%	19,12%	19,12%	354,84%
	TECO2 (USD)	1,44	4,87%	1,49%	1,49%	1,49%	32,96%
Central Puerto	CEPU (S)	1.040,25	7,40%	15,51%	15,51%	15,51%	393,24%
	CEPU (USD)	0,91	4,04%	-1,59%	-1,59%	-1,59%	44,18%
Sociedad Comercial del Plata	COME (S)	79,30	1,73%	8,04%	8,04%	8,04%	316,92%
	COME (USD)	0,07	-1,45%	-7,95%	-7,95%	-7,95%	21,87%
Cresud	CRES (S)	1.036,75	4,14%	12,60%	12,60%	12,60%	411,43%
	CRES (USD)	0,91	0,89%	-4,06%	-4,06%	-4,06%	49,50%
Cablevision Holding	CVH (S)	3.444,50	2,20%	-4,68%	-4,68%	-4,68%	252,60%
	CVH (USD)	3,01	-1,00%	-18,78%	-18,78%	-18,78%	3,07%
Edenor	EDN (S)	1.034,30	-0,82%	9,80%	9,80%	9,80%	556,49%
	EDN (USD)	0,90	-3,92%	-6,45%	-6,45%	-6,45%	91,90%
Grupo Financiero Galicia	GGAL (S)	1.889,20	4,92%	12,65%	12,65%	12,65%	449,17%
	GGAL (USD)	1,65	1,65%	-4,02%	-4,02%	-4,02%	60,53%
Holcim Argentina	HARG (S)	1.605,50	-1,50%	11,22%	11,22%	11,22%	546,95%
	HARG (USD)	1,40	-4,58%	-5,24%	-5,24%	-5,24%	89,11%
Loma Negra	LOMA (S)	1.536,75	5,75%	10,28%	10,28%	10,28%	234,37%
	LOMA (USD)	1,34	2,44%	-6,04%	-6,04%	-6,04%	-2,26%
Mirgor	MIRG (S)	12.252,00	17,86%	17,92%	17,92%	17,92%	125,14%
	MIRG (USD)	10,71	14,18%	0,47%	0,47%	0,47%	-34,19%
Pampa Energía	PAMP (S)	2.208,60	3,18%	14,34%	14,34%	14,34%	386,90%
	PAMP (USD)	1,93	-0,04%	-2,58%	-2,58%	-2,58%	42,33%
Grupo Supervielle	SUPV (S)	788,15	2,86%	1,12%	1,12%	1,12%	376,51%
	SUPV (USD)	0,69	-0,35%	-13,85%	-13,85%	-13,85%	39,29%
TGN	TGN04 (S)	2.126,00	1,43%	17,85%	17,85%	17,85%	431,50%
	TGN04 (USD)	1,86	-1,74%	0,41%	0,41%	0,41%	55,37%
TGS	TGSU2 (S)	3.238,20	0,81%	9,54%	9,54%	9,54%	290,76%
	TGSU2 (USD)	2,83	-2,34%	-6,67%	-6,67%	-6,67%	14,22%
Transener	TRAN (S)	1.185,00	0,13%	-2,07%	-2,07%	-2,07%	490,29%
	TRAN (USD)	1,04	-3,00%	-16,56%	-16,56%	-16,56%	72,55%
Ternium Argentina	TXAR (S)	1.011,50	8,41%	19,14%	19,14%	19,14%	301,39%
	TXAR (USD)	0,88	5,03%	1,51%	1,51%	1,51%	17,33%
IRSA	IRSA (S)	918,75	-0,15%	7,54%	7,54%	7,54%	477,33%
	IRSA (USD)	0,80	-3,27%	-8,38%	-8,38%	-8,38%	68,76%
YPF	YPFD (S)	19.014,05	5,14%	13,94%	13,94%	13,94%	493,11%
	YPFD (USD)	16,61	1,85%	-2,92%	-2,92%	-2,92%	73,38%

Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	4,93	-0,40%	-9,38%	-9,38%	-9,38%	24,27%
Banco Macro	BMA	26,13	-0,05%	-6,88%	-6,88%	-6,88%	61,79%
Central Puerto	CEPU	9,03	3,00%	-1,87%	-1,87%	-1,87%	56,47%
Cresud	CRESY	8,91	0,67%	-4,96%	-4,96%	-4,96%	52,21%
Edenor	EDN	18,39	-2,65%	-5,06%	-5,06%	-5,06%	96,68%
Grupo Financiero Galicia	GGAL	16,49	1,51%	-4,52%	-4,52%	-4,52%	60,93%
Grupo Supervielle	SUPV	3,37	-1,75%	-17,00%	-17,00%	-17,00%	42,19%
IRSA	IRS	8,04	-2,90%	-6,51%	-6,51%	-6,51%	50,11%
Loma Negra	LOMA	6,69	0,60%	-5,64%	-5,64%	-5,64%	1,95%
Pampa Energía	PAMP	48,17	0,90%	-2,73%	-2,73%	-2,73%	44,14%
Telecom Argentina	TEO	6,94	0,87%	-2,94%	-2,94%	-2,94%	33,33%
Tenaris	TS	33,95	0,53%	-2,33%	-2,33%	-2,33%	2,54%
TGS	TGS	14,35	0,56%	-4,90%	-4,90%	-4,90%	18,40%
YPF	YPF	16,70	2,96%	-2,85%	-2,85%	-2,85%	76,72%

**S&P Merval en dólares (Ajustado por USD CCL e Inflación)**



Fuente: IEB en base a Reuters y FRED



Fuente: IEB en base a Refinitiv.

CEDEARs de ETFs	Ticker	Cierre (S)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
ETF ARK Innovation	ARKK	5.579,50	48,90	-0,02%	-6,63%	-6,63%	-6,63%	55,88%
ETF Invesco QQQ Trust	QQQ	22.660,50	396,75	0,12%	-3,12%	-3,12%	-3,12%	47,68%
ETF Ishares MSCI Brazil	EWZ	19.741,50	34,46	1,14%	-1,43%	-1,43%	-1,43%	21,77%
ETF Ishares MSCI Emerging Market	EEM	8.994,50	39,44	0,13%	-1,91%	-1,91%	-1,91%	-1,57%
ETF Ishares Trust Russel 2000	IWM	22.165,50	193,25	-0,29%	-3,72%	-3,72%	-3,72%	8,82%
ETF SPDR Dow Jones Industrial	DIA	21.501,50	374,64	0,03%	-0,59%	-0,59%	-0,59%	11,41%
ETF SPDR Energy Sector	XLE	48.341,00	84,68	0,08%	1,00%	1,00%	1,00%	-3,29%
ETF SPDR Financial Sector	XLF	21.572,50	37,75	0,43%	0,40%	0,40%	0,40%	6,70%
ETF SPDR S&P 500	SPY	26.732,00	467,92	0,14%	-1,55%	-1,55%	-1,55%	20,57%

CEDEARs de Acciones	Compañía	Ticker	Cierre (S)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
	Adecogro S.A	AGRO	24.466,50	10,79	-0,19%	-2,79%	-2,79%	-2,79%	34,71%
	Advanced Micro Devices	AMD	15.798,50	138,58	1,89%	-5,99%	-5,99%	-5,99%	116,67%
	Alibaba Group	BABA	9.296,50	73,01	-2,21%	-5,81%	-5,81%	-5,81%	-32,02%
	Amazon	AMZN	1.153,00	145,24	0,46%	-4,41%	-4,41%	-4,41%	68,73%
	Apple Inc	APPL	20.678,00	181,18	-0,40%	-5,90%	-5,90%	-5,90%	59,78%
	Banco Bradesco	BBDO	3.952,50	3,47	2,66%	-0,86%	-0,86%	-0,86%	21,33%
	Bank of America	BAC	19.651,00	34,43	1,86%	2,26%	2,26%	2,26%	0,06%
	Barrick Gold	GOLD	19.857,50	17,49	0,81%	-3,32%	-3,32%	-3,32%	-8,14%
	Berkshire Hathaway	BRK.B	19.016,00	365,59	0,53%	2,50%	2,50%	2,50%	14,72%
	Bioceres Crop Solutions	BIOX	30.302,00	13,32	0,53%	-2,99%	-2,99%	-2,99%	7,33%
	Boeing	BA	47.408,00	249,00	1,66%	-4,47%	-4,47%	-4,47%	16,90%
	Chevron	CVX	21.406,00	150,40	-0,17%	0,83%	0,83%	0,83%	-14,82%
	Citygroup Incorporated	C	20.632,50	54,33	1,04%	5,62%	5,62%	5,62%	14,84%
	Despegar.com	DESP	10.809,50	9,43	1,07%	-0,32%	-0,32%	-0,32%	67,79%
	Embraer - Empresa Brasileira de Aeronáutica	ERJ	20.013,50	17,50	1,45%	-5,15%	-5,15%	-5,15%	57,37%
	Exxon Mobil Corporation	XOM	23.365,00	102,63	0,30%	2,65%	2,65%	2,65%	-17,15%
	Globalant	GLOB	14.062,50	221,31	-0,59%	-7,00%	-7,00%	-7,00%	38,08%
	Goldman Sachs	GS	33.898,50	386,44	0,91%	0,17%	0,17%	0,17%	11,02%
	Google	GOOGL	2.665,00	135,73	-0,48%	-2,83%	-2,83%	-2,83%	55,40%
	Harmony Gold	HMY	6.760,50	5,90	-1,17%	-4,07%	-4,07%	-4,07%	54,05%
	Intel Corporation	INTC	10.660,50	46,89	0,04%	-6,69%	-6,69%	-6,69%	63,21%
	JP Morgan Chase & Co	JPM	39.379,50	172,27	0,50%	1,28%	1,28%	1,28%	24,89%
	Mastercard Inc	MA	14.336,00	419,42	-0,08%	-1,66%	-1,66%	-1,66%	14,08%
	McDonald's	MCD	13.709,50	288,99	-0,94%	-2,54%	-2,54%	-2,54%	7,24%
	Mercado Libre	MELI	29.326,00	1.538,83	1,28%	-2,08%	-2,08%	-2,08%	76,17%
	Meta Platforms Inc	META	16.724,50	351,95	1,39%	-0,57%	-0,57%	-0,57%	170,69%
	Microsoft	MSFT	13.991,50	367,75	-0,05%	-2,20%	-2,20%	-2,20%	63,50%
	NIO Inc	NIO	2.288,50	8,06	-2,54%	-11,14%	-11,14%	-11,14%	-22,28%
	Nvidia	NVDA	23.340,00	490,97	2,29%	-0,86%	-0,86%	-0,86%	230,42%
	Paypal Holdings Inc	PYPL	8.520,50	60,12	2,86%	-2,10%	-2,10%	-2,10%	-17,39%
	Petroleo Brasileiro S.A	PBR	18.874,00	16,54	1,16%	3,57%	3,57%	3,57%	60,89%
	Satellitec Inc	SATL	1.679,50	1,55	3,33%	-11,43%	-11,43%	-11,43%	-55,59%
	Spotify Technology S.A	SPOT	7.961,00	193,52	0,49%	2,99%	2,99%	2,99%	131,65%
	Taiwan Semiconductor Manufacturing	TSM	12.552,50	99,61	0,48%	-4,22%	-4,22%	-4,22%	27,59%
	Ternium S.A	TXR	23.383,50	40,69	-1,95%	-4,19%	-4,19%	-4,19%	26,84%
	Tesla	TLSE	18.081,00	237,49	-0,18%	-4,42%	-4,42%	-4,42%	110,06%
	The Coca-Cola Company	KO	13.610,00	59,67	-0,15%	1,26%	1,26%	1,26%	-5,88%
	The Walt Disney Company	DISN	8.601,50	90,90	0,38%	0,68%	0,68%	0,68%	-3,22%