

Principales Variables

TC Oficial: \$ 360,53 CCL⁽¹⁾: \$ 873,91 MEP⁽²⁾: \$ 846,24 Brecha: 142,40%

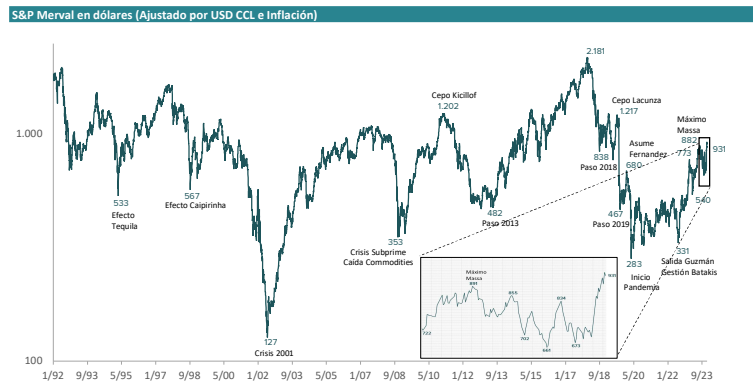
Devaluación⁽³⁾: 4,35% Inflación⁽⁴⁾: 8,30% Badlar: 129,31% Caución: 107,64%

⁽¹⁾ Promedio a través de ADRs. ⁽²⁾ Calculado con AL30. ⁽³⁾ Tasa promedio últimos 5 días (mensual). ⁽⁴⁾ Inflación mensual de octubre.

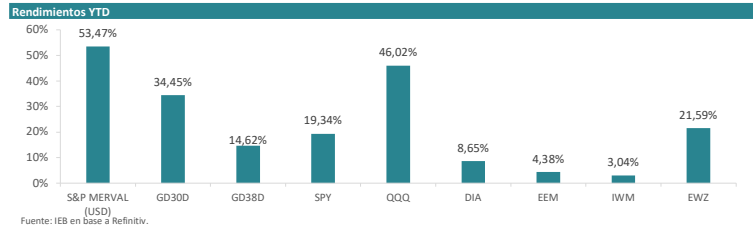
| Indicador | Símbolo | Cierre | 1D | WTD | MTD | YTD | 1Y |
|----------------------|------------|------------|--------|---------|---------|---------|---------|
| S&P Merval (Pesos) | IMV (S) | 813.393,94 | 2,91% | -11,36% | 40,45% | 302,50% | 376,77% |
| S&P Merval (CCL) | IMV (USD) | 930,75 | -1,43% | 7,07% | 38,37% | 53,47% | 77,41% |
| S&P 500 | NDX (USD) | 4.567,80 | 0,38% | 0,19% | 8,92% | 18,97% | 12,05% |
| Nasdaq 100 | SPX (USD) | 15.947,87 | -0,21% | -0,21% | 10,67% | 45,78% | 32,44% |
| Dow Jones Industrial | DJI (USD) | 35.950,89 | 1,47% | 1,58% | 8,77% | 8,46% | 4,52% |
| Russell 2000 | RUT (USD) | 1.809,02 | 0,29% | 0,08% | 8,83% | 2,71% | -3,86% |
| Volatility Index | VIX | 12,92 | -0,46% | 3,69% | -28,78% | -40,38% | -34,88% |
| Ibovespa | BVSP (USD) | 25.793,14 | -0,47% | 0,36% | 14,81% | 23,74% | 20,58% |

| Acciones locales (Panel Líder) | | | | | | | |
|--------------------------------|-------------|-----------|--------|---------|---------|---------|---------|
| Compañía | Ticker | Cierre | 1D | WTD | MTD | YTD | 1Y |
| Aluar | ALUA (S) | 953,00 | 6,42% | -8,19% | 17,80% | 439,79% | 477,65% |
| | ALUA (USD) | 1,09 | 1,93% | 10,89% | 16,57% | 105,82% | 114,95% |
| Banco BBVA Argentina | BBAR (S) | 1.589,55 | 3,83% | -6,15% | 38,81% | 249,20% | 353,89% |
| | BBAR (USD) | 1,82 | -0,55% | 13,36% | 37,37% | 33,15% | 68,90% |
| ByMA | BYMA (S) | 675,50 | 5,14% | -8,84% | 25,44% | 218,17% | 234,72% |
| | BYMA (USD) | 0,77 | 0,70% | 10,11% | 24,14% | 21,32% | 24,55% |
| Banco Macro | BMA (S) | 2.383,55 | -0,79% | -6,15% | 56,95% | 324,80% | 419,04% |
| | BMA (USD) | 2,73 | -4,89% | 13,35% | 55,51% | 61,97% | 93,14% |
| Telecom Argentina | TECO2 (S) | 1.499,85 | -5,20% | -4,35% | 74,36% | 320,81% | 433,29% |
| | TECO2 (USD) | 1,72 | 1,04% | 15,54% | 75,55% | 60,45% | 98,44% |
| Central Puerto | CEPU (S) | 744,45 | 5,10% | -15,41% | 55,42% | 251,99% | 304,84% |
| | CEPU (USD) | 0,85 | 0,67% | -2,17% | 53,80% | 34,21% | 50,64% |
| Sociedad Comercial del Plata | COME (S) | 63,00 | 1,61% | -3,32% | 35,78% | 221,26% | 277,53% |
| | COME (USD) | 0,07 | -2,68% | 16,53% | 34,36% | 22,49% | 40,48% |
| Cresud | CRES (S) | 838,70 | 1,20% | -20,90% | 46,51% | 326,67% | 397,17% |
| | CRES (USD) | 0,96 | -3,07% | -4,46% | 44,99% | 62,69% | 85,00% |
| Cablevision Holding | CVH (S) | 3.206,00 | 6,07% | -2,98% | 67,63% | 221,93% | 335,24% |
| | CVH (USD) | 3,67 | 1,59% | 17,18% | 65,89% | 22,75% | 61,96% |
| Edenor | EDN (S) | 710,60 | 6,27% | -22,58% | 60,95% | 420,78% | 495,89% |
| | EDN (USD) | 0,81 | 1,79% | -6,48% | 59,28% | 98,57% | 121,74% |
| Grupo Financiero Galicia | GGAL (S) | 1.501,65 | 1,45% | -1,25% | 52,85% | 399,06% | 527,48% |
| | GGAL (USD) | 1,72 | -2,83% | 19,27% | 51,26% | 90,29% | 133,49% |
| Holcim Argentina | HARG (S) | 945,00 | -5,50% | -6,62% | 33,52% | 277,40% | 343,95% |
| | HARG (USD) | 1,08 | -9,49% | 12,79% | 32,13% | 43,90% | 65,20% |
| Loma Negra | LOMA (S) | 1.163,05 | 7,10% | -9,19% | 19,06% | 156,35% | 178,92% |
| | LOMA (USD) | 1,33 | 2,58% | 9,68% | 17,82% | -2,26% | 3,79% |
| Mirgor | MIRG (S) | 10.663,00 | 0,27% | -3,53% | 7,86% | 92,67% | 167,33% |
| | MIRG (USD) | 12,20 | -3,96% | 16,52% | 6,74% | -0,52% | -0,33% |
| Pampa Energía | PAMP (S) | 1.633,40 | 3,74% | -12,72% | 28,05% | 271,31% | 329,73% |
| | PAMP (USD) | 1,87 | -0,64% | 5,42% | 26,72% | 41,58% | 59,91% |
| Grupo Supervielle | SUPV (S) | 608,85 | 1,48% | 1,68% | 100,35% | 297,03% | 407,38% |
| | SUPV (USD) | 0,70 | -2,80% | 22,81% | 51,39% | 98,26% | 88,80% |
| TGN | TGNO4 (S) | 1.146,00 | 0,97% | -7,69% | 43,88% | 218,78% | 330,02% |
| | TGNO4 (USD) | 1,31 | -3,29% | 11,49% | 42,38% | 60,01% | 60,01% |
| TGS | TGSU2 (S) | 2.405,85 | 1,86% | -25,24% | 37,34% | 196,63% | 268,88% |
| | TGSU2 (USD) | 2,75 | -2,44% | -9,71% | 35,92% | 13,10% | 37,26% |
| Transener | TRAN (S) | 797,50 | 0,44% | -4,72% | 65,80% | 332,25% | 458,67% |
| | TRAN (USD) | 0,91 | -3,80% | 15,08% | 64,08% | 64,81% | 107,89% |
| Ternium Argentina | TXAR (S) | 828,00 | 4,81% | -12,52% | 17,20% | 264,76% | 343,97% |
| | TXAR (USD) | 0,95 | 0,39% | 5,66% | 15,98% | 39,08% | 65,20% |
| IRSA | IRSA (S) | 782,10 | 2,30% | -6,36% | 52,37% | 445,86% | 549,67% |
| | IRSA (USD) | 0,89 | -2,02% | 13,10% | 50,78% | 108,13% | 141,75% |
| YPF | YPFD (S) | 14.346,10 | 0,31% | -17,53% | 66,59% | 355,82% | 421,77% |
| | YPFD (USD) | 16,42 | -3,92% | -0,39% | 64,86% | 73,80% | 94,16% |

| ADRS de Argentina | | | | | | | |
|--------------------------|--------|--------|--------|--------|--------|---------|---------|
| Compañía | Ticker | Cierre | 1D | WTD | MTD | YTD | 1Y |
| Banco BBVA Argentina | BBAR | 5,59 | -0,36% | 6,68% | 42,60% | 51,39% | 85,93% |
| Banco Macro | BMA | 28,42 | -1,04% | 9,65% | 55,13% | 89,75% | 118,65% |
| Central Puerto | CEPU | 8,39 | -0,83% | 5,80% | 58,82% | 49,73% | 57,98% |
| Cresud | CRESU | 9,03 | 1,01% | 1,01% | 24,90% | 45,25% | 60,88% |
| Edenor | EDN | 16,06 | -1,41% | -2,07% | 56,84% | 101,00% | 125,25% |
| Grupo Financiero Galicia | GGAL | 17,18 | -0,81% | 12,14% | 53,26% | 91,33% | 128,98% |
| Grupo Supervielle | SUPV | 3,41 | -3,67% | 12,54% | 90,50% | 57,87% | 88,40% |
| IRSA | IRS | 8,88 | -3,48% | 9,36% | 49,49% | 85,10% | 106,73% |
| Loma Negra | LOMA | 6,52 | 1,09% | 0,31% | 14,39% | 1,54% | 4,59% |
| Pampa Energía | PAM | 46,96 | 0,09% | 3,01% | 27,33% | 47,03% | 61,32% |
| Telecom Argentina | TEO | 8,26 | -2,82% | 6,72% | 65,86% | 59,28% | 95,95% |
| Tenaris | TS | 34,67 | 2,82% | 1,97% | 10,70% | -1,39% | 2,21% |
| TGS | TGS | 13,96 | 0,14% | 1,53% | 36,73% | 18,31% | 40,02% |
| YPF | YPF | 16,61 | -2,18% | -1,37% | 67,27% | 80,74% | 98,21% |



Fuente: IEB en base a Reuters y FRED



Fuente: IEB en base a Refinitiv

| CEDEARs de ETFs | | | | | | | |
|----------------------------------|--------|------------|--------------|--------|--------|--------|--------|
| Descripción | Ticker | Cierre (S) | Cierre (USD) | 1D | WTD | MTD | YTD |
| ETF ARK Innovation | ARKK | 3.876,00 | 46,11 | -1,68% | 0,71% | 31,44% | 47,60% |
| ETF Invesco QQQ Trust | QQQ | 16.216,00 | 388,83 | -0,25% | -0,17% | 10,82% | 46,02% |
| ETF Ishares MSCI Brazil | EWZ | 14.281,00 | 34,01 | 0,65% | 0,71% | 14,24% | 21,59% |
| ETF Ishares MSCI Emerging Market | EEM | 6.631,50 | 39,56 | 0,20% | 0,05% | 7,79% | 4,38% |
| ETF Ishares Trust Russel 2000 | IWM | 179,66 | 3,84 | 0,38% | 0,18% | 9,20% | 3,40% |
| ETF SPDR Dow Jones Industrial | DIA | 15.163,50 | 360,00 | 1,51% | 1,75% | 8,93% | 8,65% |
| ETF SPDR Energy Sector | XLE | 35.440,00 | 84,58 | 0,67% | -0,41% | -0,72% | -3,30% |
| ETF SPDR Financial Sector | XLF | 14.936,50 | 35,90 | 1,13% | 1,47% | 10,94% | 4,97% |
| ETF SPDR S&P 500 | SPY | 19.076,50 | 456,40 | 0,39% | 0,24% | 9,13% | 19,34% |

| CEDEARs de Acciones | | | | | | | |
|---|--------|------------|--------------|--------|--------|--------|---------|
| Compañía | Ticker | Cierre (S) | Cierre (USD) | 1D | WTD | MTD | YTD |
| Adecoagro S.A | AGRO | 19.407,50 | 11,46 | 1,51% | 0,79% | 8,63% | 38,24% |
| Advanced Micro Devices | AMD | 10.078,00 | 121,16 | -2,17% | -0,94% | 23,01% | 87,06% |
| Alibaba Group | BABA | 7.270,00 | 74,88 | 0,28% | -4,60% | -9,28% | -15,00% |
| Amazon | AMZ | 842,50 | 146,09 | -0,16% | -0,44% | 9,77% | 73,92% |
| Apple Inc | APPL | 15.770,00 | 189,95 | 0,31% | -0,01% | 11,23% | 46,19% |
| Banco Bradesco | BBD | 2.784,00 | 3,33 | 0,00% | 0,91% | 19,35% | 15,63% |
| Bank of America | BAC | 12.691,00 | 30,49 | 0,59% | 2,56% | 15,76% | -16,58% |
| Barrick Gold | GOLD | 14.712,50 | 17,59 | 1,15% | 8,38% | 10,08% | 2,39% |
| Berkshire Hathaway | BRKH | 13.719,50 | 360,00 | 0,37% | 0,74% | 5,47% | 16,54% |
| Bioceres Crop Solutions | BIOX | 20.323,50 | 12,20 | -1,13% | 0,16% | 10,51% | 1,41% |
| Boeing | BA | 31.606,00 | 321,65 | 3,21% | 5,29% | 23,99% | 21,60% |
| Chevron | CVX | 15.038,50 | 143,60 | -0,23% | -0,90% | -1,45% | -21,31% |
| Citigroup Incorporated | C | 12.876,00 | 46,10 | 0,77% | 1,92% | 16,74% | -1,92% |
| Despegar.com | DESP | 6.697,00 | 7,98 | 0,00% | -2,09% | 20,36% | 55,56% |
| Embraer - Empresa Brasileira de Aeronáutica | ERI | 14.439,50 | 17,49 | 6,26% | 7,43% | 25,47% | 60,02% |
| Exxon Mobil Corporation | XOM | 17.225,00 | 102,74 | 0,39% | -1,75% | -2,94% | -6,85% |
| Globant | GLOB | 10.346,50 | 220,80 | -0,01% | 1,81% | 29,66% | 31,30% |
| Goldman Sachs | GS | 21.900,00 | 341,54 | 0,38% | 0,70% | 12,49% | -0,54% |
| Google | GOOGL | 1.904,50 | 132,53 | -1,82% | -3,04% | 6,81% | 50,21% |
| Harmony Gold | HMY | 5.198,00 | 6,24 | -0,16% | 8,33% | 38,98% | 80,35% |
| Intel Corporation | INTC | 7.479,50 | 44,70 | -0,53% | 1,68% | 22,47% | 69,13% |
| JP Morgan Chase & Co | JPM | 25.926,00 | 156,08 | 1,14% | 1,65% | 12,24% | 16,39% |
| Mastercard Inc | MA | 10.443,00 | 413,83 | 0,98% | 0,32% | 9,96% | 19,01% |
| McDonald's | MCD | 9.753,00 | 281,84 | 0,52% | -0,25% | 7,50% | 6,95% |
| Mercado Libre | MELI | 22.645,00 | 1.620,46 | 0,61% | 5,53% | 30,60% | 91,49% |
| Meta Platforms Inc | META | 11.301,50 | 327,15 | -1,52% | -3,28% | 8,59% | 171,63% |
| Microsoft | MSFT | 10.484,50 | 378,91 | 0,02% | 0,39% | 12,07% | 58,00% |
| NIO Inc | NIO | 1.511,50 | 7,27 | 1,25% | -1,76% | -0,41% | -25,44% |
| Nvidia | NVDA | 16.331,00 | 467,70 | -2,85% | -2,11% | 14,69% | 220,04% |
| Paypal Holdings Inc | PYPL | 6.990,00 | 57,61 | -0,62% | 3,32% | 11,22% | -26,64% |
| Petroleo Brasileiro S.A | PBR | 12.755,50 | 15,27 | 0,33% | -0,39% | 1,80% | 43,38% |
| Satellitec Inc | SATL | 1.076,50 | 1,34 | 4,69% | 24,07% | 57,65% | -56,07% |
| Spotify Technology S.A | SPOT | 5.500,50 | 185,11 | 1,54% | 1,88% | 12,35% | 134,46% |
| Taiwan Semiconductor Manufacturing | TSM | 9.062,00 | 97,31 | -1,59% | -0,53% | 12,74% | 30,63% |
| Ternium S.A | TXR | 15.501,00 | 39,53 | -2,06% | 0,89% | 5,44% | 29,35% |
| Tesla | TLA | 13.401,50 | 240,08 | -1,66% | 1,97% | 19,54% | 94,90% |
| The Coca-Cola Company | KO | 9.752,50 | 58,44 | 0,26% | -0,22% | 3,45% | -8,13% |
| The Walt Disney Company | DIS | 6.461,00 | 92,69 | 0,31% | -3,51% | 13,60% | 6,69% |
| United State Steel Corp | X | 9.860,00 | 35,90 | 0,90% | 3,01% | 5,93% | 43,31% |
| Unitedhealth Group Inc | UNH | 13.690,50 | 552,97 | 3,36% | 1,07% | 3,25% | 4,30% |
| Vale | VALE | 6.289,50 | 15,00 | 0,40% | -0,40% | 9,41% | -11,61% |
| Visa | V | 11.738,00 | 256,68 | 0,96% | 0,94% | 9,18% | 23,55% |
| Vista Energy | VIST | 25.567,00 | 30,83 | 1,35% | -3,32% | 13,26% | 96,87% |
| Walmart | WMT | 21.805,00 | 155,69 | -0,25% | -0,24% | -4,72% | 9,80% |
| Wells Fargo | WFC | 7.439,00 | 44,59 | 1,85% | 3,89% | 12,12% | 7,99% |

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