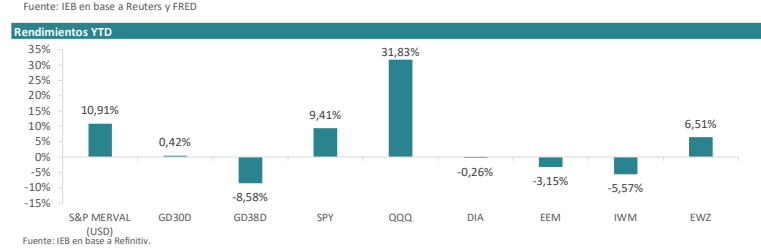
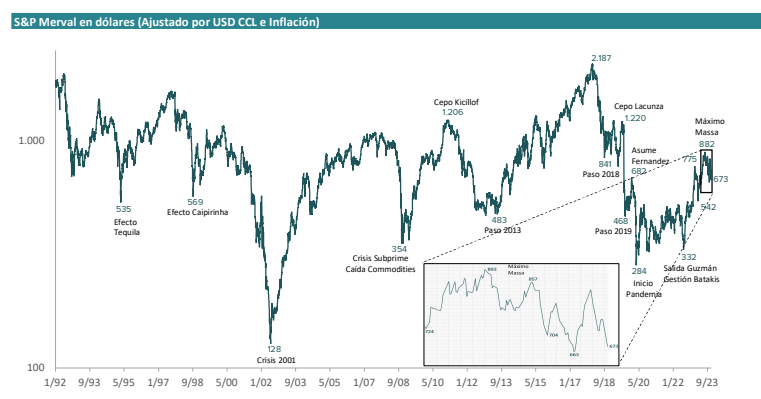


| Principales Variables   |    |        |                      |         |        |
|---|----|--------|----------------------|---------|--------|
| TC Oficial:   | \$ | 350,01 | CCL <sup>(1)</sup> : | \$      | 864,82 |
| MEP <sup>(2)</sup> :  | \$ | 826,90 | Brecha:              | 147,09% |        |
| <small>(1) Promedio a través de ADRs. (2) Calculado con Lecer Noviembre. (3) Tasa promedio últimos 5 días (mensual). (4) Inflatión mensual de septiembre.</small> |    |        |                      |         |        |

| Indicadores          |            |            |        |         |        |         |
|----------------------|------------|------------|--------|---------|--------|---------|
| Descripción          | Símbolo    | Cierre     | 1D     | WTD     | MTD    | YTD     |
| S&P Merval (Pesos)   | IMV (\$)   | 578.755,44 | -2,19% | -11,72% | 2,85%  | 186,39% |
| S&P Merval (CCL)     | IMV (USD)  | 672,63     | -2,88% | -10,17% | -2,27% | 10,91%  |
| S&P 500              | SPX (USD)  | 4.194,57   | 0,67%  | 1,87%   | -2,18% | 9,25%   |
| Nasdaq 100           | NDQ (USD)  | 14.413,72  | 0,55%  | 1,65%   | -2,05% | 31,76%  |
| Dow Jones Industrial | DJI (USD)  | 33.052,74  | 0,38%  | 1,96%   | -1,36% | -1,22%  |
| Russell 2000         | RUT (USD)  | 1.661,92   | 0,89%  | 1,53%   | -6,90% | -5,44%  |
| Volatility Index     | VIX        | 18,04      | -8,66% | -15,19% | 2,97%  | -16,75% |
| Ibovespa             | BVSP (USD) | 22.459,84  | 0,57%  | -0,57%  | -3,02% | 7,74%   |

| Acciones locales (Panel Líder) |             |          |        |         |         |         |
|--------------------------------|-------------|----------|--------|---------|---------|---------|
| Compañía                       | Ticker      | Cierre   | 1D     | WTD     | MTD     | YTD     |
| Aluar                          | ALUA (\$)   | 824,50   | -7,57% | -20,95% | 25,49%  | 367,01% |
|                                | ALUA (USD)  | 0,95     | -8,69% | -19,97% | 18,61%  | 79,94%  |
| Banco BBVA Argentina           | BBAR (\$)   | 1.150,40 | 6,38%  | -6,39%  | 12,29%  | 152,72% |
|                                | BBAR (USD)  | 1,33     | 5,08%  | -5,23%  | 6,13%   | -2,63%  |
| ByMA                           | BYMA (\$)   | 535,00   | 3,78%  | -2,99%  | 9,18%   | 152,00% |
|                                | BYMA (USD)  | 0,62     | 2,52%  | -1,80%  | 3,19%   | -2,91%  |
| Banco Macro                    | BMA (\$)    | 1.539,00 | 3,22%  | -7,46%  | 4,87%   | 174,28% |
|                                | BMA (USD)   | 1,78     | 1,96%  | -6,32%  | -0,88%  | 5,68%   |
| Telecom Argentina              | TECO2 (\$)  | 866,60   | -5,24% | -13,34% | 10,85%  | 143,14% |
|                                | TECO2 (USD) | 1,00     | -6,39% | -12,27% | 4,77%   | -6,32%  |
| Central Puerto                 | CEPU (\$)   | 482,00   | -1,54% | -11,36% | 1,91%   | 127,90% |
|                                | CEPU (USD)  | 0,56     | -2,74% | -10,27% | -3,68%  | -12,19% |
| Sociedad Comercial del Plata   | COME (\$)   | 46,95    | 0,97%  | -3,20%  | 9,82%   | 139,41% |
|                                | COME (USD)  | 0,05     | -0,26% | -2,00%  | 3,80%   | -7,75%  |
| Cresud                         | CRES (\$)   | 580,00   | -5,62% | -10,89% | 11,87%  | 195,06% |
|                                | CRES (USD)  | 0,67     | -6,77% | -9,79%  | 5,73%   | 13,69%  |
| Cablevision Holding            | CVH (\$)    | 1.898,00 | -1,38% | -7,35%  | 0,98%   | 176,99% |
|                                | CVH (USD)   | 2,19     | -2,58% | -6,20%  | -4,56%  | -2,67%  |
| Edenor                         | EDN (\$)    | 443,90   | -3,50% | -13,74% | -7,86%  | 225,32% |
|                                | EDN (USD)   | 0,51     | -4,67% | -12,68% | -12,91% | 40,84%  |
| Grupo Financiero Galicia       | GGAL (\$)   | 980,00   | 3,03%  | -4,34%  | -8,38%  | 225,70% |
|                                | GGAL (USD)  | 1,13     | 1,78%  | -3,16%  | -13,40% | 52,06%  |
| Holcim Argentina               | HARC (\$)   | 690,00   | -2,82% | -11,42% | 3,79%   | 174,51% |
|                                | HARC (USD)  | 0,80     | -4,00% | -10,33% | -1,91%  | 5,77%   |
| Loma Negra                     | LOMA (\$)   | 999,00   | 0,83%  | -6,27%  | -0,01%  | 120,19% |
|                                | LOMA (USD)  | 1,16     | -0,39% | -5,11%  | -5,49%  | -11,56% |
| Mirgor                         | MIRG (\$)   | 9.645,00 | 4,37%  | -3,16%  | 15,47%  | 74,27%  |
|                                | MIRG (USD)  | 11,15    | 3,10%  | -1,96%  | 9,14%   | -32,85% |
| Pampa Energía                  | PAMP (\$)   | 1.275,00 | 0,11%  | -5,86%  | 5,42%   | 189,84% |
|                                | PAMP (USD)  | 1,47     | -1,10% | -4,70%  | -0,36%  | 40,23%  |
| Grupo Supervielle              | SUPV (\$)   | 301,00   | -1,81% | -15,53% | -16,12% | 96,28%  |
|                                | SUPV (USD)  | 0,35     | -3,00% | -14,49% | -20,72% | -24,37% |
| TGN                            | TGN04 (\$)  | 802,50   | -1,59% | -8,39%  | 5,52%   | 123,23% |
|                                | TGN04 (USD) | 0,93     | -2,79% | -7,26%  | -0,27%  | -13,99% |
| TGS                            | TGSU2 (\$)  | 1.730,05 | -2,84% | -13,48% | 3,31%   | 113,31% |
|                                | TGSU2 (USD) | 2,00     | -4,02% | -12,42% | -2,36%  | -17,81% |
| Transener                      | TRAN (\$)   | 480,00   | 0,73%  | -13,20% | 8,23%   | 160,16% |
|                                | TRAN (USD)  | 0,56     | -0,49% | -12,13% | 2,29%   | 62,59%  |
| Ternium Argentina              | TXAR (\$)   | 717,50   | -5,03% | -18,70% | 16,86%  | 216,08% |
|                                | TXAR (USD)  | 0,83     | -6,18% | -17,69% | 10,45%  | 40,72%  |
| IRSA                           | IRSA (\$)   | 520,00   | -1,91% | -15,22% | -6,30%  | 262,93% |
|                                | IRSA (USD)  | 0,60     | -3,11% | -14,17% | -11,44% | 39,84%  |
| YPF                            | YPFD (\$)   | 8.545,00 | -3,78% | -11,23% | -14,74% | 171,50% |
|                                | YPFD (USD)  | 9,88     | -4,95% | -10,13% | -19,41% | 4,61%   |

| Devaluación(3): -0,25%   |        |        |        |         |         |         | Inflatión <sup>(4)</sup> : 12,70% |        |        |         |         |         |                          | Baillar: 128,69% |        |         |         |         |                          |        | Cautión: 112,00% |         |         |         |  |  |  |
|--------------------------|--------|--------|--------|---------|---------|---------|-----------------------------------|--------|--------|---------|---------|---------|--------------------------|------------------|--------|---------|---------|---------|--------------------------|--------|------------------|---------|---------|---------|--|--|--|
| ADRs de Argentina        |        |        |        |         |         |         | Compañía                          |        |        |         |         |         |                          | Compañía         |        |         |         |         |                          |        | Compañía         |         |         |         |  |  |  |
| Compañía                 | Ticker | Cierre | 1D     | WTD     | MTD     | YTD     | Ticker                            | Cierre | 1D     | WTD     | MTD     | YTD     | Ticker                   | Cierre           | 1D     | WTD     | MTD     | YTD     | Ticker                   | Cierre | 1D               | WTD     | MTD     | YTD     |  |  |  |
| Banco BBVA Argentina     | BBAR   | 3,92   | 0,51%  | -5,54%  | -5,54%  | 6,16%   | Banco Macro                       | 18,29  | 1,39%  | -5,87%  | -7,30%  | 22,12%  | Banco Macro              | 18,29            | 1,39%  | -5,87%  | -7,30%  | 22,12%  | Banco Macro              | 18,29  | 1,39%            | -5,87%  | -7,30%  | 22,12%  |  |  |  |
| Central Puerto           | CEPU   | 5,57   | -3,97% | -10,02% | -4,30%  | 6,23%   | Cresud                            | 7,22   | -0,69% | -3,73%  | 7,92%   | 16,13%  | Cresud                   | 7,22             | -0,69% | -3,73%  | 7,92%   | 16,13%  | Cresud                   | 7,22   | -0,69%           | -3,73%  | 7,92%   | 16,13%  |  |  |  |
| Edenor                   | EDN    | 10,13  | -8,57% | -13,27% | -15,58% | 26,78%  | Edenor                            | 10,13  | -8,57% | -13,27% | -15,58% | 26,78%  | Edenor                   | 10,13            | -8,57% | -13,27% | -15,58% | 26,78%  | Edenor                   | 10,13  | -8,57%           | -13,27% | -15,58% | 26,78%  |  |  |  |
| Grupo Financiero Galicia | GGAL   | 11,20  | 0,58%  | -4,72%  | -14,21% | 24,68%  | Grupo Financiero Galicia          | 11,20  | 0,58%  | -4,72%  | -14,21% | 24,68%  | Grupo Financiero Galicia | 11,20            | 0,58%  | -4,72%  | -14,21% | 24,68%  | Grupo Financiero Galicia | 11,20  | 0,58%            | -4,72%  | -14,21% | 24,68%  |  |  |  |
| Grupo Supervielle        | SUPV   | 1,91   | -2,20% | -10,55% | -19,82% | 17,50%  | Grupo Supervielle                 | 1,91   | -2,20% | -10,55% | -19,82% | 17,50%  | Grupo Supervielle        | 1,91             | -2,20% | -10,55% | -19,82% | 17,50%  | Grupo Supervielle        | 1,91   | -2,20%           | -10,55% | -19,82% | 17,50%  |  |  |  |
| IRSA                     | IRS    | 5,78   | -3,43% | -6,04%  | -8,44%  | 23,19%  | IRSA                              | 5,78   | -3,43% | -6,04%  | -8,44%  | 23,19%  | IRSA                     | 5,78             | -3,43% | -6,04%  | -8,44%  | 23,19%  | IRSA                     | 5,78   | -3,43%           | -6,04%  | -8,44%  | 23,19%  |  |  |  |
| Loma Negra               | LOMA   | 5,68   | -3,24% | -5,65%  | -5,80%  | -11,55% | Loma Negra                        | 5,68   | -3,24% | -5,65%  | -5,80%  | -11,55% | Loma Negra               | 5,68             | -3,24% | -5,65%  | -5,80%  | -11,55% | Loma Negra               | 5,68   | -3,24%           | -5,65%  | -5,80%  | -11,55% |  |  |  |
| Pampa Energía            | PAM    | 36,89  | -1,31% | -5,17%  | -1,26%  | 15,50%  | Pampa Energía                     | 36,89  | -1,31% | -5,17%  | -1,26%  | 15,50%  | Pampa Energía            | 36,89            | -1,31% | -5,17%  | -1,26%  | 15,50%  | Pampa Energía            | 36,89  | -1,31%           | -5,17%  | -1,26%  | 15,50%  |  |  |  |
| Telecom Argentina        | TEO    | 5,00   | -4,76% | -10,07% | 4,38%   | -3,59%  | Telecom Argentina                 | 5,00   | -4,76% | -10,07% | 4,38%   | -3,59%  | Telecom Argentina        | 5,00             | -4,76% | -10,07% | 4,38%   | -3,59%  | Telecom Argentina        | 5,00   | -4,76%           | -10,07% | 4,38%   | -3,59%  |  |  |  |
| Tenaris                  | TNS    | 31,32  | -1,06% | -0,33%  | -0,90%  | -10,94% | Tenaris                           | 31,32  | -1,06% | -0,33%  | -0,90%  | -10,94% | Tenaris                  | 31,32            | -1,06% | -0,33%  | -0,90%  | -10,94% | Tenaris                  | 31,32  | -1,06%           | -0,33%  | -0,90%  | -10,94% |  |  |  |
| TGS                      | TGS    | 10,19  | -3,37% | -8,65%  | 0,05%   | -13,69% | TGS                               | 10,19  | -3,37% | -8,65%  | 0,05%   | -13,69% | TGS                      | 10,19            | -3,37% | -8,65%  | 0,05%   | -13,69% | TGS                      | 10,19  | -3,37%           | -8,65%  | 0,05%   | -13,69% |  |  |  |
| YPF                      | YPF    | 9,93   | -4,98% | -10,05% | -18,94% | 8,05%   | YPF                               | 9,93   | -4,98% | -10,05% | -18,94% | 8,05%   | YPF                      | 9,93             | -4,98% | -10,05% | -18,94% | 8,05%   | YPF                      | 9,93   | -4,98%           | -10,05% | -18,94% | 8,05%   |  |  |  |



| CEDEARs de ETFs               |        |             |              |        |        |         |
|-------------------------------|--------|-------------|--------------|--------|--------|---------|
| Descripción                   | Ticker | Cierre (\$) | Cierre (USD) | 1D     | WTD    | MTD     |
| ETF ARK Innovation            | ARKK   | 3.020,50    | 35,09        | 2,33%  | 2,90%  | -11,55% |
| ETF Invesco QQQ Trust         | QQQ    | 15.090,00   | 351,04       | 0,53%  | 1,66%  | -2,02%  |
| ETF iShares MSCI Brazil       | EWZ    | 12.765,00   | 29,79        | 0,91%  | -0,47% | -2,87%  |
| ETF iShares Emerging Market   | EEM    | 6.306,00    | 36,71        | -0,56% | 0,48%  | -3,28%  |
| ETF iShares Trust Russel 2000 | IWM    | 14.160,00   | 164,65       | 0,94%  | 1,50%  | -6,84%  |
| ETF SPDR Dow Jones Industrial | DIA    | 14.204,00   | 330,46       | 0,37%  | 1,93%  | -0,26%  |
| ETF SPDR Energy Sector        | XLE    | 36.543,00   | 85,18        | 0,31%  | 0,64%  | -5,77%  |
| ETF SPDR Financial Sector     | XLF    | 13.880,00   | 32,36        | 1,09%  | 2,89%  | -5,38%  |
| ETF SPDR S&P 500              | SPY    | 17.950,00   | 418,41       | 0,68%  | 1,88%  | -2,12%  |

| CEDEARs de Acciones                         |        |             |              |        |        |         |
|---|--------|-------------|--------------|--------|--------|---------|
| Compañía                                    | Ticker | Cierre (\$) | Cierre (USD) | 1D     | WTD    | MTD     |
| Adecoagro S.A                               | AGRO   | 18.151,00   | 10,54        | -0,94% | -2,41% | -9,84%  |
| Advanced Micro Devices                      | AMD    | 8.485,50    | 98,61        | 2,53%  | 2,26%  | -4,09%  |
| Alibaba Group                               | BABA   | 7.836,00    | 82,50        | -0,78% | -0,39% | -4,89%  |
| Amazon                                      | AMZ    | 796,00      | 133,15       | 0,33%  | 4,24%  | 4,74%   |
| Apple Inc                                   | APPL   | 14.620,00   | 170,87       | 0,34%  | 1,57%  | -0,20%  |
| Banco Bradesco                              | BBD    | 2.383,00    | 2,78         | -1,42% | -3,14% | -2,46%  |
| Bank of America                             | BAC    | 11.260,00   | 26,36        | 2,60%  | 4,72%  | -3,73%  |
| Barrick Gold                                | GOLD   | 13.760,00   | 15,99        | -0,78% | -2,11% | 9,86%   |
| Berkshire Hathaway                          | BRKH   | 13.330,00   | 341,26       | 1,14%  | 2,88%  | -2,58%  |
| Bioceres Crop Solutions                     | BIOX   | 18.543,00   | 11,02        | -0,36% | 0,73%  | -2,39%  |
| Boeing                                      | BA     | 26.832,50   | 186,80       | 2,44%  | 3,96%  | -2,55%  |
| Chevron                                     | CVX    | 15.562,00   | 145,55       | -0,37% | 0,83%  | -13,68% |
| Citigroup Incorporated                      | C      | 11.299,00   | 39,50        | 1,45%  | 3,28%  | -3,98%  |
| Despegar.com                                | DESP   | 5.618,00    | 6,61         | 3,53%  | 5,34%  | -8,90%  |
| Embraer - Empresa Brasileira de Aeronáutica | ERJ    | 11.877,00   | 13,92        | 1,16%  | 0,29%  | 1,46%   |
| Exxon Mobil Corporation                     | XOM    | 18.202,00   | 105,86       | -0,02% | 0,29%  | -9,97%  |
| Global                                      | GLOB   | 8.188,50    | 170,15       | 1,05%  | 0,61%  | -14,00% |
| Goldman Sachs                               | GS     | 19.728,50   | 303,46       | 0,87%  | 4,67%  | -6,22%  |
| Google                                      | GOOGL  | 1.831,00    | 124,19       | -0,22% | 1,65%  | -5,10%  |
| Harmony Gold                                | HYM    | 3.872,00    | 4,50         | -2,71% | -4,36% | 19,55%  |
| Intel Corporation                           | INTC   | 6.251,00    | 36,51        | 2,28%  | 2,72%  | 2,69%   |
| JP Morgan Chase & Co                        | JPM    | 23.915,00   | 139,08       | 1,21%  | 2,50%  | -4,10%  |
| Mastercard Inc                              | MA     | 9.815,00    | 376,51       | 1,10%  | 3,41%  | -4,90%  |
| McDonald's                                  | MCD    | 9.366,50    | 262,17       | 0,78%  | 2,51%  | -0,48%  |
| Merck & Co                                  | MELI   | 17.976,00   | 1.241,90     | 1,28%  | 3,45%  | -2,05%  |
| Meta Platforms Inc                          | META   | 10.700,50   | 301,25       | -0,47% | 1,52%  | 0,35%   |
| Microsoft                                   | MSFT   | 9.687,00    | 338,34       | 0,30%  | 2,58%  | 7,15%   |
| NIO Inc                                     | NIO    | 1.569,00    | 7,30         | -2,93% | -1,88% | -19,25% |
| Nvidia                                      | NVDA   | 14.599,50   | 407,95       | -0,89% | -6,22% | 179,15% |
| Paypal Holdings Inc                         | PYPL   | 5.564,50    | 51,79        | 1,45%  | 2,78%  | -11,41% |
| Petroleo Brasileiro S.A                     | PBR    | 12.898,00   | 15,00        | -0,73% | -2,15% | 0,07%   |
| Satellogic Inc                              | SATL   | 725,00      | 0,85         | 2,37%  | 2,53%  | -27,35% |
| Spotify Technology S.A                      | SPOT   | 5.019,00    | 164,92       | 1,38%  | 3,50%  | 6,65%   |
| Taiwan Semiconductor Manufacturing          | TSM    | 8.136,50    | 86,37        | 0,36%  | 0,44%  | -0,61%  |
| Ternium S.A                                 | TXM    | 16.125,00   | 37,39        | -0,86% | -0,78% | -6,30%  |