

Principales Variables										
TC Oficial:	\$	350,03	CCL ⁽¹⁾ :	\$	867,94	MEP ⁽²⁾ :	\$	849,67	Brecha:	147,97%

⁽¹⁾ Promedio a través de ADRs. ⁽²⁾ Calculado con Lecer Noviembre. ⁽³⁾ Tasa promedio últimos 5 días (mensual). ⁽⁴⁾ Inflación mensual de septiembre.

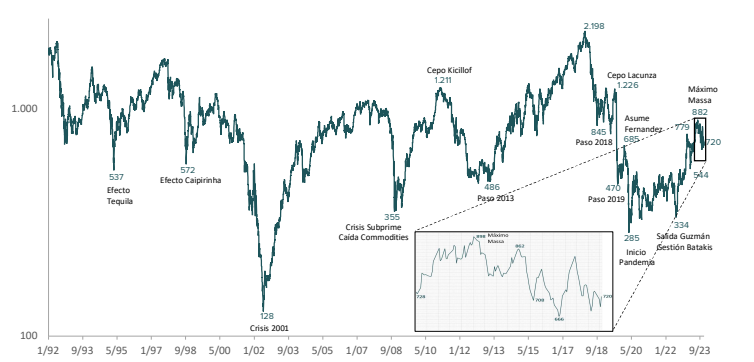
Indicador	Símbolo	Cierre	1D	WTD	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (\$)	623.995,59	6,67%	-2,09%	7,74%	208,78%	330,70%
S&P Merval (CCL)	IMV (USD)	719,51	4,61%	-2,00%	6,97%	18,64%	53,75%
S&P 500	SPX (USD)	4.346,71	-0,82%	-0,27%	3,65%	13,21%	9,87%
Nasdaq 100	NDQ (USD)	15.188,60	-0,81%	0,59%	5,40%	38,84%	30,87%
Dow Jones Industrial	DJI (USD)	33.873,05	-0,70%	-0,55%	2,48%	2,19%	0,47%
Russell 2000	RUT (USD)	1.686,24	-1,62%	-4,23%	1,44%	-4,65%	-9,73%
Volatility Index	VIX	15,35	6,23%	2,95%	-15,38%	-29,16%	-34,76%
Ibovespa	BVSP (USD)	24.467,22	0,90%	1,50%	8,91%	17,37%	20,25%

Acciones locales (Panel Líder)

Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALUA (\$)	934,00	15,95%	2,81%	15,45%	429,03%	568,25%
	ALUA (USD)	1,08	13,63%	2,95%	15,04%	103,10%	138,36%
Banco BBVA Argentina	BBAR (\$)	1.182,60	5,45%	-3,19%	3,27%	159,80%	309,60%
	BBAR (USD)	1,36	3,33%	-3,05%	2,90%	-0,26%	46,10%
ByMA	BYMA (\$)	552,00	0,64%	-11,33%	2,51%	160,00%	230,71%
	BYMA (USD)	0,64	-1,38%	-11,20%	2,14%	-0,18%	17,96%
Banco Macro	BMA (\$)	1.631,00	4,01%	-7,36%	7,39%	190,68%	300,13%
	BMA (USD)	1,88	1,92%	-7,23%	7,01%	11,60%	42,73%
Telecom Argentina	TECO2 (\$)	923,20	6,90%	-4,18%	7,32%	159,02%	277,53%
	TECO2 (USD)	1,06	4,76%	-4,05%	6,94%	-0,56%	34,66%
Central Puerto	CEPU (\$)	497,40	8,95%	-6,33%	3,84%	135,18%	261,40%
	CEPU (USD)	0,57	6,76%	-6,19%	3,47%	-9,71%	28,91%
Sociedad Comercial de Plata	COME (\$)	51,25	3,85%	-1,16%	10,45%	161,34%	279,13%
	COME (USD)	0,06	1,77%	-1,02%	10,06%	0,33%	35,23%
Cresud	CRES (\$)	662,40	5,75%	0,06%	15,71%	236,98%	385,39%
	CRES (USD)	0,76	3,62%	0,20%	15,30%	29,37%	73,14%
Cablevision Holding	CVH (\$)	1.895,00	3,13%	-0,55%	-0,92%	90,29%	194,89%
	CVH (USD)	2,18	1,06%	-0,41%	-1,27%	-26,95%	5,18%
Edenor	EDN (\$)	450,35	3,22%	-8,42%	2,00%	230,05%	338,08%
	EDN (USD)	0,52	1,15%	-8,29%	1,64%	26,71%	56,26%
Grupo Financiero Galicia	GGAL (\$)	1.033,85	3,02%	-4,64%	5,23%	243,59%	391,40%
	GGAL (USD)	1,19	0,95%	-4,50%	4,85%	31,91%	75,28%
Holcim Argentina	HARG (\$)	789,00	1,87%	2,53%	11,47%	215,10%	309,77%
	HARG (USD)	0,91	-0,17%	2,68%	11,07%	20,97%	46,16%
Loma Negra	LOMA (\$)	1.049,05	4,48%	0,07%	7,39%	131,22%	188,02%
	LOMA (USD)	1,21	2,38%	0,21%	7,01%	-11,23%	2,74%
Mirgor	MIRG (\$)	11.511,00	3,26%	1,71%	16,44%	107,99%	215,06%
	MIRG (USD)	13,26	1,19%	1,86%	16,02%	-20,15%	12,38%
Pampa Energía	PAMP (\$)	1.248,90	2,25%	-6,37%	-2,09%	183,91%	301,51%
	PAMP (USD)	1,44	0,20%	-6,24%	-2,44%	9,00%	43,22%
Grupo Supervielle	SUPV (\$)	326,00	0,88%	-7,06%	7,27%	112,59%	185,71%
	SUPV (USD)	0,38	-1,14%	-6,92%	6,89%	-18,39%	1,91%
TGN	TGN04 (\$)	842,50	3,31%	0,12%	5,78%	134,35%	416,08%
	TGN04 (USD)	0,97	1,24%	0,26%	5,40%	-10,03%	84,08%
TGS	TGSU2 (\$)	1.737,50	3,40%	-4,02%	-0,81%	114,23%	244,71%
	TGSU2 (USD)	2,00	1,33%	-3,88%	-1,17%	-17,75%	22,96%
Transener	TRAN (\$)	529,00	7,19%	3,42%	9,98%	186,72%	434,34%
	TRAN (USD)	0,61	5,04%	3,57%	9,58%	10,08%	90,60%
Ternium Argentina	TXAR (\$)	845,00	15,44%	7,44%	19,60%	272,25%	369,44%
	TXAR (USD)	0,97	13,12%	7,59%	19,17%	42,91%	67,45%
IRSA	IRSA (\$)	549,35	1,17%	-1,35%	7,02%	283,41%	422,52%
	IRSA (USD)	0,63	-0,86%	-1,21%	6,64%	47,20%	86,38%
YPF	YPFD (\$)	8.740,10	2,69%	-7,03%	1,49%	177,70%	291,38%
	YPFD (USD)	10,07	0,63%	-6,89%	1,13%	6,61%	39,60%

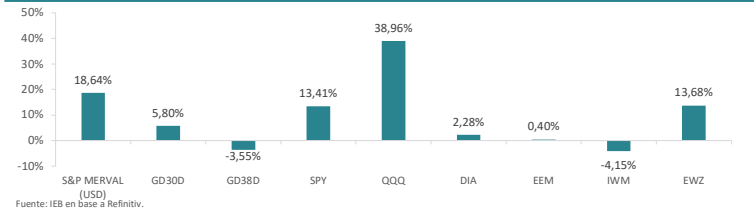
ADRs de Argentina							
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	4,17	1,46%	-4,79%	6,38%	12,93%	54,63%
Banco Macro	BMA	19,07	-0,52%	-6,75%	4,09%	27,33%	56,62%
Central Puerto	CEPU	5,85	-1,02%	-2,01%	4,46%	-1,52%	29,14%
Cresud	CRESY	7,52	0,80%	0,67%	4,01%	20,96%	56,82%
Edenor	EDN	10,46	2,65%	-6,36%	2,15%	30,91%	58,48%
Grupo Financiero Galicia	GGAL	11,76	-0,38%	-5,43%	4,95%	31,02%	71,81%
Grupo Supervielle	SUPV	1,91	-2,31%	-8,41%	6,42%	-11,81%	1,33%
IRSA	IRS	6,13	-1,92%	-0,97%	3,20%	27,78%	60,73%
Loma Negra	LOMA	5,94	0,34%	-2,30%	4,21%	-7,50%	1,87%
Pampa Energía	PAM	35,85	-1,16%	-6,52%	-2,79%	12,24%	42,04%
Telecom Argentina	TEO	5,23	1,12%	-5,46%	4,98%	0,81%	36,67%
Tenaris	TNS	33,89	0,97%	-2,69%	8,19%	-3,63%	5,43%
TGS	TGS	10,13	1,20%	-3,89%	-0,78%	-14,15%	23,39%
YPF	YPF	10,01	-0,22%	-6,65%	0,78%	8,90%	40,55%

S&P Merval en dólares (Ajustado por USD CCL e Inflación)



Fuente: IEB en base a Reuters y FRED

Rendimientos YTD



Fuente: IEB en base a Refinitiv.

CEDEARs de ETFs								
Descripción	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
ETF ARK Innovation	ARKK	3.418,00	39,00	-3,32%	-3,56%	11,17%	24,84%	4,56%
ETF Invesco QQQ Trust	QQQ	16.130,50	370,02	-0,78%	0,63%	5,46%	38,96%	30,86%
ETF iShares MSCI Brazil	EWZ	13.808,50	31,80	-0,58%	-0,33%	6,80%	13,68%	7,38%
ETF iShares MSCI Emerging Market	EEM	6.608,00	38,05	-1,01%	-1,07%	3,68%	4,40%	2,42%
ETF iShares Trust Russel 2000	IWM	14.594,50	167,12	-1,62%	-4,22%	1,58%	-4,15%	-9,85%
ETF SPDR Dow Jones Industrial	DIA	14.762,50	338,90	-0,65%	-0,50%	2,55%	2,28%	0,49%
ETF SPDR Energy Sector	XLE	82,64	35,911	-0,14%	-4,67%	-3,00%	-5,53%	-8,99%
ETF SPDR Financial Sector	XLF	14.515,50	33,51	-0,48%	-0,80%	3,55%	-2,02%	-5,82%
ETF SPDR S&P 500	SPY	18.927,00	433,71	-0,81%	-0,23%	3,71%	13,41%	9,89%

CEDEARs de Acciones

Compañía	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
Adecoagro S.A	AGRO	18.187,50	10,41	-0,29%	-5,96%	-1,33%	25,57%	-30,94%
Advanced Micro Devices	AMD	9.875,00	113,52	-0,07%	1,13%	15,24%	75,26%	65,79%
Alibaba Group	BABA	7.983,00	82,55	-2,65%	-3,24%	0,01%	-6,29%	18,32%
Amazon	AMZ	848,00	140,40	-1,18%	1,30%	5,49%	67,14%	45,30%
Apple Inc	APPL	15.879,00	181,99	-0,49%	3,02%	6,57%	40,07%	23,91%
Banco Bradesco	BBD	2.694,50	3,11	-0,80%	2,48%	11,29%	7,81%	13,74%
Bank of America	BAC	11.882,50	27,49	-1,43%	-3,27%	4,37%	-17,00%	-27,90%
Barrick Gold	GOLD	13.347,00	15,33	1,02%	-7,01%	-4,10%	-10,80%	-6,73%
Berkshire Hathaway	BRKH	13.772,00	347,95	0,48%	-1,10%	1,94%	12,64%	14,76%
Bioceres Crop Solutions	BIOX	17.907,50	10,48	0,53%	-2,06%	-5,12%	-12,93%	-27,71%
Boeing	BA	27.900,00	193,49	0,86%	-0,80%	3,57%	1,57%	8,96%
Chevron	CVX	15.422,50	141,91	-0,35%	-3,86%	-2,62%	-20,94%	-21,73%
Citigroup Incorporated	C	11.986,00	41,47	-0,84%	-1,87%	5,01%	-8,31%	-14,35%
Despegar.com	DESP	6.139,00	6,94	-0,79%	-3,28%	4,60%	35,19%	12,58%
Embraer - Empresa Brasileira de Aeronáutica	ERJ	13.208,00	15,29	-1,19%	0,92%	9,68%	39,89%	54,60%
Exxon Mobil Corporation	XOM	17.919,00	103,12	0,18%	-4,32%	-2,58%	-6,51%	-6,68%
Globant	GLOB	8.640,00	178,62	-3,02%	-3,62%	4,89%	6,22%	-1,84%
Goldman Sachs	GS	21.161,00	319,90	-1,44%	-2,36%	5,36%	-6,84%	-15,44%
Google	GOOGL	1.958,50	130,33	-1,15%	0,95%	5,04%	47,72%	38,74%
Harmony Gold	HYM	3.942,50	4,51	-3,63%	-8,70%	0,45%	30,35%	28,86%
Intel Corporation	INTC	6.604,00	37,88	-0,11%	-0,68%	3,78%	43,32%	27,28%
JP Morgan Chase & Co	JPM	25.027,50	144,06	-0,46%	0,74%	3,60%	7,43%	6,65%
Mastercard	MA	10.258,00	389,15	-0,14%	0,80%	3,40%	11,91%	15,38%
McDonald's	MCD	9.637,50	266,43	-0,40%	-0,54%	1,62%	1,10%	-3,43%
Mercado Libre	MELI	19.491,50	1.341,30	-1,90%	-3,35%	8,10%	58,50%	43,37%
Meta Platforms Inc	META	11.576,00	320,05	0,09%	1,73%	6,24%	165,96%	186,10%
Microsoft	MSFT	10.473,00	361,21	-0,55%	2,38%	6,83%	50,62%	48,66%
NIO Inc	NIO	1.634,00	7,50	-5,30%	-8,87%	2,74%	-23,08%	-27,47%
Nvidia	NVDA	16.956,00	469,88	0,89%	4,41%	15,22%	221,53%	198,34%
Paypal Holdings Inc	PYPL	5.917,00	54,28	-1,45%	-3,24%	4,79%	-23,79%	-37,47%
Petroleo Brasileiro S.A	PBR	13.127,00	15,16	1,34%	-3,32%	1,07%	42,35%	37,69%
Satellogic Inc	SATL	660,00	0,73	-12,02%	-10,85%	-13,99%	-67,03%	-86,13%
Spotify Technology S.A	SPOT	5.272,50	170,77	0,47%	0,46%	3,65%	116,30%	117,71%
Taiwan Semiconductor Manufacturing	TSM	8.898,50	91,92	-0,09%	0,14%	6,49%	23,39%	29,75%
Ternium S.A	TXR	15.822,00	36,34	-0,41%	-0,74%	-3,07%	18,91%	18,64%
Tesla	TLSL	12.041,00	209,04	-5,88%	-4,96%	4,08%	69,70%	9,61%
The Coca-Cola Company	KO	9.876,50	56,72	-0,06%	-0,04%	0,40%	-10,84%	-6,84%
The Walt Disney Company	DISN	6.520,00	89,89	6,38%	5,66%	10,17%	3,46%	-0,63%
United State Steel Corp	X	9.737,0						