

Principales Variables

TC Oficial:	\$	350,03	CCL ⁽¹⁾ :	\$	860,24	MEP ⁽²⁾ :	\$	844,26	Brecha:	145,77%
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⁽¹⁾ Promedio a través de ADRs. ⁽²⁾ Calculado con Lecer Noviembre. ⁽³⁾ Tasa promedio últimos 5 días (mensual). ⁽⁴⁾ Inflación mensual de septiembre.

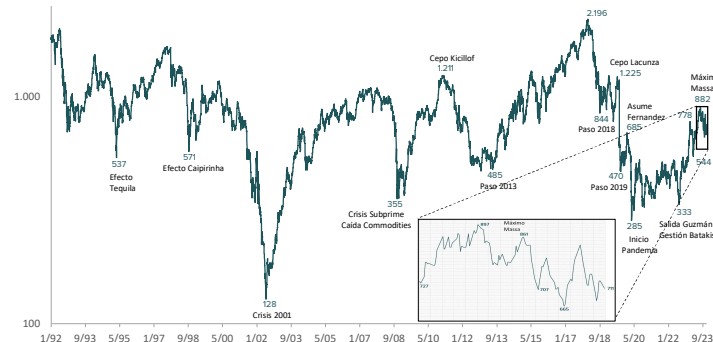
Indicadores		Cierre	1D	WTD	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (\$)	611.207,41	-4,09%	-4,09%	5,54%	202,45%	313,19%
S&P Merval (CCL)	IMV (USD)	710,51	-3,23%	-3,23%	5,63%	17,15%	46,11%
S&P 500	SPX (USD)	4.378,33	0,46%	0,46%	4,40%	14,03%	14,37%
Nasdaq 100	NDQ (USD)	15.307,36	1,38%	1,38%	6,23%	39,92%	38,41%
Dow Jones Industrial	DJI (USD)	34.147,90	0,25%	0,25%	3,31%	3,02%	2,98%
Russell 2000	RUT (USD)	1.733,35	-1,55%	-1,55%	4,28%	-1,58%	-4,18%
Volatility Index	VIX	14,93	0,13%	0,13%	-17,70%	-31,10%	-41,54%
Ibovespa	BVSP (USD)	24.475,25	1,53%	1,53%	8,94%	17,41%	8,41%

Acciones Locales (Panel Líder)

Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALLUA (\$)	848,50	-6,60%	-6,60%	4,83%	380,60%	552,81%
	ALLUA (USD)	0,99	-5,63%	-5,63%	5,44%	86,16%	130,84%
Banco BBVA Argentina	BBAR (\$)	1.188,55	-2,71%	-2,71%	3,79%	161,11%	286,17%
	BBAR (USD)	1,38	-1,69%	-1,69%	4,35%	1,14%	36,55%
ByMA	BYMA (\$)	580,50	-6,75%	-6,75%	7,80%	173,43%	252,94%
	BYMA (USD)	0,67	-5,78%	-5,78%	8,37%	5,91%	24,80%
Banco Macro	BMA (\$)	1.661,65	-5,62%	-5,62%	9,41%	196,14%	286,17%
	BMA (USD)	1,93	-4,64%	-4,64%	10,00%	14,71%	36,55%
Telecom Argentina	TECO2 (\$)	921,35	-4,37%	-4,37%	7,11%	158,50%	271,90%
	TECO2 (USD)	1,07	-3,38%	-3,38%	7,68%	0,13%	31,50%
Central Puerto	CEPU (\$)	515,60	-2,90%	-2,90%	7,64%	143,78%	256,97%
	CEPU (USD)	0,60	-1,89%	-1,89%	8,21%	-5,57%	26,23%
Sociedad Comercial del Plata	COME (\$)	50,90	-1,83%	-1,83%	9,70%	159,56%	280,48%
	COME (USD)	0,06	-0,81%	-0,81%	10,28%	0,54%	34,54%
Cresud	CRES (\$)	676,80	2,24%	2,24%	18,23%	244,31%	369,06%
	CRES (USD)	0,79	3,30%	3,30%	18,86%	33,37%	65,86%
Cablevision Holding	CVH (\$)	1.876,00	-3,15%	-3,15%	-1,91%	88,38%	182,57%
	CVH (USD)	2,18	-0,52%	-0,52%	-1,39%	-27,03%	-0,08%
Edenor	EDN (\$)	462,20	-6,01%	-6,01%	4,69%	238,73%	341,24%
	EDN (USD)	0,54	-5,03%	-5,03%	5,25%	31,21%	56,02%
Grupo Financiero Galicia	GGAL (\$)	1.035,10	-4,52%	-4,52%	5,36%	244,01%	384,76%
	GGAL (USD)	1,20	-3,53%	-3,53%	5,92%	33,25%	71,41%
Holcim Argentina	HARG (\$)	769,50	0,00%	0,00%	8,72%	207,31%	306,16%
	HARG (USD)	0,89	1,04%	1,04%	9,30%	19,04%	43,62%
Loma Negra	LOMA (\$)	1.072,45	2,30%	2,30%	9,79%	136,38%	174,32%
	LOMA (USD)	1,25	3,36%	3,36%	10,37%	-8,44%	-3,00%
Mirgor	MIRG (\$)	11.281,50	-0,32%	-0,32%	14,12%	103,84%	200,60%
	MIRG (USD)	13,11	0,72%	0,72%	14,72%	-21,04%	6,29%
Pampa Energía	PAMP (\$)	1.260,40	-5,51%	-5,51%	-1,19%	186,52%	294,37%
	PAMP (USD)	1,47	-4,52%	-4,52%	-0,66%	10,98%	39,45%
Grupo Supervielle	SUPV (\$)	341,00	-2,78%	-2,78%	12,21%	122,37%	186,43%
	SUPV (USD)	0,40	-1,77%	-1,77%	12,81%	-13,87%	1,28%
TGN	TGNO4 (\$)	834,00	-0,89%	-0,89%	4,71%	131,99%	395,69%
	TGNO4 (USD)	0,97	0,14%	0,14%	5,27%	-10,14%	75,28%
TGSU2	TGSU2 (\$)	1.750,15	-3,32%	-3,32%	-0,09%	115,79%	224,46%
	TGSU2 (USD)	2,03	-2,32%	-2,32%	0,44%	-16,41%	14,73%
Transener	TRAN (\$)	518,00	1,27%	1,27%	7,69%	180,76%	423,76%
	TRAN (USD)	0,60	2,32%	2,32%	8,27%	8,75%	85,20%
Ternium Argentina	TXAR (\$)	766,50	-2,54%	-2,54%	8,49%	237,67%	343,06%
	TXAR (USD)	0,89	-1,53%	-1,53%	9,07%	30,79%	56,67%
IRSA	IRSA (\$)	544,60	-2,20%	-2,20%	6,10%	280,10%	426,93%
	IRSA (USD)	0,63	-1,18%	-1,18%	6,66%	47,23%	86,32%
YPF	YPFD (\$)	8.735,60	-7,08%	-7,08%	1,44%	177,55%	267,51%
	YPFD (USD)	10,15	-6,11%	-6,11%	1,98%	7,51%	29,95%

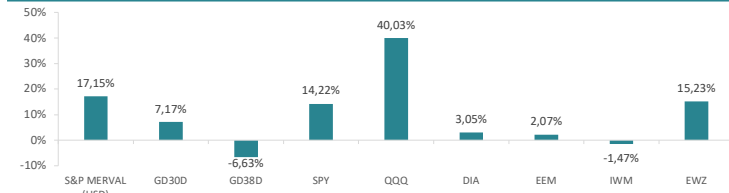
ADRs de Argentina		Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	4,27	-0,70%	-2,51%	8,93%	15,64%	48,54%
Banco Macro	BMA	19,70	-0,05%	-3,67%	7,53%	31,53%	51,21%
Central Puerto	CEPU	5,98	1,53%	0,17%	6,79%	0,67%	22,79%
Cresud	CRESY	7,72	4,15%	3,32%	6,75%	24,14%	46,99%
Edenor	EDN	10,91	1,30%	-2,33%	6,54%	36,55%	55,19%
Grupo Financiero Galicia	GGAL	12,08	0,33%	-2,89%	7,76%	34,53%	68,47%
Grupo Supervielle	SUPV	2,02	-1,46%	-2,88%	12,85%	-6,48%	6,88%
IRSA	IRS	6,18	0,90%	-0,24%	3,96%	28,72%	6,88%
Loma Negra	LOMA	6,20	0,98%	1,97%	8,77%	-3,45%	-2,53%
Pampa Energía	PAM	36,83	-0,16%	-3,96%	-0,14%	15,31%	46,21%
Telecom Argentina	TEO	5,40	0,93%	-2,35%	8,43%	4,13%	37,08%
Tenaris	TES	34,40	-2,80%	-1,21%	9,83%	-2,16%	2,87%
TGS	TGS	10,22	0,20%	-3,04%	0,10%	-13,39%	12,93%
YPF	YPF	10,09	-1,46%	-5,88%	1,61%	9,79%	27,24%

S&P Merval en dólares (Ajustado por USD CCL e Inflación)



Fuente: IEB en base a Reuters y FREED

Retornos YTD



Fuente: IEB en base a Refinitiv.

CEDEARs de ETFs

Descripción	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
ETF ARK Innovation	ARKK	3.507,50	40,81	2,62%	0,91%	16,33%	30,63%	17,10%
ETF Invesco QQQ Trust	QQQ	16.013,00	372,87	0,99%	1,40%	6,27%	40,03%	38,34%
ETF iShares MSCI Brazil	EWZ	13.873,00	32,23	0,66%	1,03%	8,26%	15,23%	-1,35%
ETF iShares MSCI Emerging Market	EEM	6.652,50	38,69	-0,22%	0,59%	5,41%	2,07%	6,04%
ETF iShares Trust Russell 2000	IWM	14.753,00	171,79	-0,30%	-1,55%	4,42%	-1,47%	-4,33%
ETF SPDR Dow Jones Industrial	DIA	34.660,50	341,43	0,11%	0,24%	3,31%	3,05%	2,93%
ETF SPDR Energy Sector	XLE	35.888,50	83,67	-2,37%	-3,47%	-1,78%	-4,34%	-10,11%
ETF SPDR Financial Sector	XLF	14.416,00	33,58	-0,31%	-0,61%	3,75%	-1,81%	-2,54%
ETF SPDR S&P 500	SPY	18.728,00	436,81	0,26%	0,49%	4,45%	14,22%	14,35%

CEDEARs de Acciones

Compañía	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
Adcoagro S.A	AGRO	18.707,50	10,88	-0,18%	-1,72%	3,13%	31,24%	-23,22%
Advanced Micro Devices	AMD	9.733,00	113,55	1,61%	1,16%	15,28%	75,31%	77,84%
Alibaba Group	BABA	8.149,50	85,33	-0,04%	0,02%	3,37%	-3,14%	25,24%
Amazon	AMZ	851,00	142,98	2,32%	3,16%	7,43%	70,21%	58,90%
Apple Inc	APPL	15.622,00	182,11	1,61%	3,09%	6,64%	40,16%	30,54%
Banco Bradesco	BBD	2.690,00	3,14	3,47%	3,47%	12,37%	8,85%	-13,16%
Bank of America	BAC	12.057,00	28,13	-0,71%	-1,02%	6,80%	-15,07%	-24,20%
Barrick Gold	GOLD	13.574,00	15,78	-3,16%	-4,28%	-1,28%	-8,18%	1,06%
Berkshire Hathaway	BRKB	345,18	4,25	-0,42%	-1,88%	1,13%	11,74%	17,97%
Bioceres Crop Solutions	BIOX	18.442,50	10,72	0,66%	0,23%	-2,90%	-10,89%	-21,98%
Boeing	BA	27.363,00	191,01	-1,00%	-2,07%	2,24%	0,27%	12,61%
Chevron	CVX	15.478,00	144,12	-1,96%	-2,36%	-1,10%	-19,71%	-22,24%
Citigroup Incorporated	C	11.964,00	41,94	-0,25%	-0,77%	6,19%	-7,28%	-9,07%
Despegar.com	DESP	6.261,00	7,29	3,26%	1,67%	9,95%	42,11%	19,12%
Embraer - Empresa Brasileira de Aeronáutica	ERJ	12.713,00	14,88	-1,85%	-1,78%	6,74%	36,14%	43,35%
Exxon Mobil Corporation	XOM	17.933,00	104,08	-1,69%	-3,43%	-1,67%	-5,64%	-8,70%
Globant	GLOB	8.815,00	185,09	0,86%	-0,13%	8,69%	10,06%	9,91%
Goldman Sachs	GS	21.454,50	324,77	0,27%	-0,87%	6,97%	-5,42%	-10,78%
Google	GOOGL	1.948,00	131,60	1,04%	0,74%	6,06%	49,16%	48,03%
Harmony Gold	HYM	4.072,50	4,73	-3,47%	-4,25%	5,35%	36,71%	47,35%
Intel Corporation	INTC	6.656,00	38,86	2,38%	1,87%	6,45%	47,01%	36,43%
JP Morgan Chase & Co	JPM	24.589,00	143,61	-0,33%	0,42%	3,27%	7,09%	9,25%
Mastercard	MA	10.129,00	388,60	0,63%	0,66%	3,25%	11,75%	19,29%
McDonald's	MCD	9.590,50	268,25	-0,25%	0,14%	2,32%	1,79%	-3,65%
Mercado Libre	MELI	19.745,50	1.381,63	0,50%	-0,44%	11,36%	63,27%	47,44%
Meta Platforms Inc	META	11.428,50	319,71	1,24%	1,62%	6,12%	165,67%	231,41%
Microsoft	MSFT	10.321,00	361,04	1,27%	2,34%	6,78%	50,55%	57,75%
NIO Inc	NIO	1.690,00	7,86	-1,38%	-4,50%	7,67%	-19,38%	-25,57%
Nvidia	NVDA	16.412,00	459,59	0,45%	2,12%	12,70%	214,49%	214,74%
Paypal Holdings Inc	PYPL	5.858,00	54,50	-0,22%	-2,85%	5,21%	-23,48%	-32,82%
Petroleo Brasileiro S.A	PBR	13.251,00	15,39	-2,07%	-1,88%	2,57%	44,46%	29,18%
Satellogic Inc	SATL	713,00	0,83	6,25%	1,57%	-2,00%	-72,69%	-83,89%
Spotify Technology S.A	SPOT	5.099,00	166,39	-0,51%	-2,11%	0,99%	110,75%	127,09%
Taiwan Semiconductor Manufacturing	TSM	8.818,00	92,52	-0,09%	0,80%	7,19%	24,20%	42,29%
Ternium S.A	TXR	15.760,00	36,77	-1,10%	0,44%	-1,92%	20,32%	20,68%
Tesla	TSLA	12.631,50	221,02	0,80%	0,48%	10,05%	79,43%	15,54%
The Coca-Cola Company	KO	9.808,00	57,18	0,77%	0,77%	1,22%	-10,11%	-4,06%
The Walt Disney Company	DISN	6.030,50	84,35	0,39%	-0,85%	3,38%	-2,92%	-15,57%
United State Steel Corp	X	34,25	0,03%	0,03%	1,06%	36,73%	54,77%	
Unitedhealth Group Inc	UNH	14.013,00	538,79	1,00%	1,49%	6,60%	1,62%	