

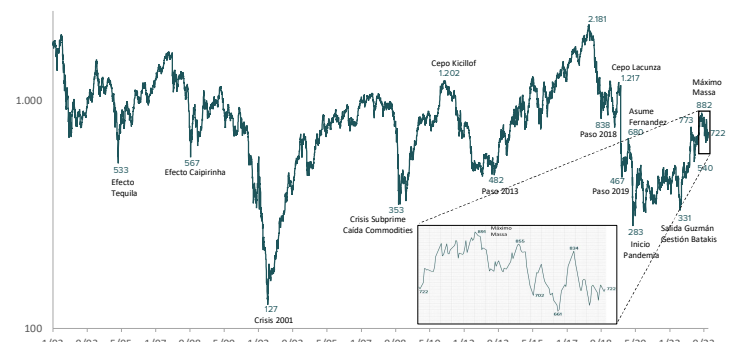
Principales Variables										
TC Oficial:	\$	350,03	CCL <sup>(1)</sup> :	\$	878,68	MEP <sup>(2)</sup> :	\$	873,60	Brecha:	151,03%
<small>(1) Promedio a través de ADRs. (2) Calculado con Lecer Noviembre. (3) Tasa promedio últimos 5 días (mensual). (4) Inflación mensual de octubre.</small>										
Devaluación(3): 0.00%			Inflación <sup>(4)</sup> : 8.30%			Badlar: 130,31%			Cautión: 104,91%	

Índices							
Descripción	Símbolo	Cierre	1D	WTD	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (\$)	634.516,27	-0,38%	-0,38%	9,56%	213,98%	308,95%
S&P Merval (CCL)	IMV (USD)	722,12	1,13%	1,13%	7,36%	19,07%	48,51%
S&P 500	SPX (USD)	4.495,70	1,91%	1,91%	7,20%	17,09%	12,63%
Nasdaq 100	NDQ (USD)	15.813,47	2,13%	2,13%	9,73%	44,54%	33,20%
Dow Jones Industrial	DJI (USD)	34.827,70	1,43%	1,43%	5,37%	5,07%	3,68%
Russell 2000	RUT (USD)	1.798,32	5,44%	8,18%	2,11%	-4,81%	
Volatility Index	VIX	14,12	-4,34%	-4,34%	-22,16%	-34,84%	-42,46%
Ibovespa	BVSP (USD)	25.369,47	3,41%	3,41%	12,92%	21,70%	19,13%

Accionales locales (Panel Líder)							
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALLUA (\$)	926,50	-3,69%	-3,69%	14,52%	424,78%	522,55%
	ALLUA (USD)	1,05	-2,22%	-2,22%	12,72%	99,01%	126,08%
Banco BBVA Argentina	BBAR (\$)	1.186,20	1,00%	1,00%	3,59%	160,59%	309,15%
	BBAR (USD)	1,35	2,54%	2,54%	1,96%	-1,18%	48,59%
ByMA	BYMA (\$)	570,50	0,53%	0,53%	5,94%	168,72%	214,23%
	BYMA (USD)	0,65	2,06%	2,06%	4,27%	1,90%	14,11%
Banco Macro	BMA (\$)	1.639,40	-1,78%	-1,78%	7,95%	192,18%	288,13%
	BMA (USD)	1,87	-0,28%	-0,28%	6,24%	10,80%	40,95%
Telecom Argentina	TECO2 (\$)	929,15	-0,38%	-0,38%	8,02%	160,69%	271,11%
	TECO2 (USD)	1,06	1,14%	1,14%	6,31%	-1,14%	34,77%
Central Puerto	CEPU (\$)	542,60	3,66%	3,66%	13,28%	156,55%	259,58%
	CEPU (USD)	0,62	5,24%	5,24%	11,49%	-2,71%	30,58%
Sociedad Comercial del Plata	COME (\$)	52,10	-0,86%	-0,86%	12,28%	165,68%	249,28%
	COME (USD)	0,06	0,66%	0,66%	10,51%	0,75%	26,84%
Cresud	CRES (\$)	649,60	-0,09%	-0,09%	13,48%	230,47%	341,62%
	CRES (USD)	0,74	1,43%	1,43%	11,69%	25,32%	60,38%
Cablevision Holding	CVH (\$)	1.944,00	-2,29%	-2,29%	1,65%	95,21%	203,17%
	CVH (USD)	2,21	-2,00%	-2,00%	0,04%	-25,97%	10,10%
Edenor	EDN (\$)	470,40	0,80%	0,80%	6,55%	244,74%	314,81%
	EDN (USD)	0,54	3,61%	3,61%	4,87%	30,73%	50,64%
Grupo Financiero Galicia	GGAL (\$)	1.034,25	-0,53%	-0,53%	5,27%	243,73%	372,39%
	GGAL (USD)	1,18	0,99%	0,99%	3,61%	30,35%	71,55%
Holcim Argentina	HARG (\$)	833,50	2,77%	2,77%	17,76%	232,87%	324,13%
	HARG (USD)	0,95	4,34%	4,34%	15,90%	26,23%	54,02%
Loma Negra	LOMA (\$)	1.048,70	-0,41%	-0,41%	7,36%	131,15%	179,74%
	LOMA (USD)	1,19	1,11%	1,11%	5,66%	-12,34%	1,59%
Mirgor	MIRG (\$)	11.570,00	-3,14%	-3,14%	17,03%	109,06%	201,24%
	MIRG (USD)	13,17	-1,67%	-1,67%	15,19%	-20,72%	9,40%
Pampa Energía	PAMP (\$)	1.294,35	2,38%	2,38%	1,47%	194,24%	274,09%
	PAMP (USD)	1,47	3,94%	3,94%	-0,13%	11,58%	35,85%
Grupo Supervielle	SUPV (\$)	335,00	2,21%	2,21%	10,23%	118,45%	188,79%
	SUPV (USD)	0,38	3,77%	3,77%	8,49%	-17,16%	4,88%
TGN	TDNO4 (\$)	813,50	-2,63%	-2,63%	2,13%	126,29%	319,33%
	TDNO4 (USD)	0,93	-1,15%	-1,15%	0,52%	-14,19%	52,28%
TGS	TGSU2 (\$)	1.807,80	2,60%	2,60%	3,20%	122,90%	215,99%
	TGSU2 (USD)	2,06	4,16%	4,16%	1,57%	-15,47%	14,75%
Transener	TRAN (\$)	524,00	-3,50%	-3,50%	8,94%	184,01%	399,05%
	TRAN (USD)	0,60	-2,03%	-2,03%	7,22%	7,70%	81,23%
Ternium Argentina	TXAR (\$)	838,50	-0,01%	-0,01%	18,68%	269,38%	373,73%
	TXAR (USD)	0,95	-2,54%	-2,54%	16,81%	40,08%	72,04%
IRSA	IRSA (\$)	556,35	-1,80%	-1,80%	8,39%	288,30%	396,74%
	IRSA (USD)	0,63	-0,30%	-0,30%	6,68%	47,25%	80,39%
YPF	YPFD (\$)	9.177,45	2,46%	2,46%	6,57%	191,59%	252,08%
	YPFD (USD)	10,44	4,02%	4,02%	4,89%	10,58%	27,86%

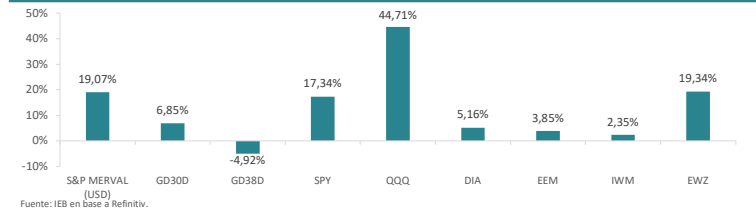
ADRs de Argentina							
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	4,29	2,63%	2,63%	9,44%	16,18%	61,32%
Banco Macro	BMA	19,71	1,70%	1,70%	7,59%	31,60%	58,80%
Central Puerto	CEPU	6,21	4,19%	4,19%	12,63%	28,57%	28,57%
Cresud	CRESY	7,75	1,57%	1,57%	7,19%	24,66%	50,81%
Edenor	EDN	10,74	5,29%	5,29%	4,88%	34,42%	47,93%
Grupo Financiero Galicia	GGAL	11,96	2,57%	2,57%	6,69%	33,20%	68,75%
Grupo Supervielle	SUPV	1,96	2,08%	2,08%	9,50%	-9,26%	9,50%
IRSA	IRS	6,33	-0,16%	-0,16%	6,57%	31,95%	51,25%
Loma Negra	LOMA	6,00	2,39%	2,39%	5,26%	-6,56%	-2,24%
Pampa Energía	PAM	36,55	2,24%	2,24%	-0,89%	14,43%	36,08%
Telecom Argentina	TEO	5,24	0,19%	0,19%	5,22%	1,04%	35,97%
Tenaris	TS	35,08	0,80%	0,80%	12,01%	-0,23%	30,83%
TGS	TGS	10,34	2,38%	2,38%	1,27%	-12,37%	17,10%
YPF	YPF	10,47	3,05%	3,05%	5,44%	13,93%	30,22%

S&P Merval en dólares (Ajustado por USD CCL e Inflación)



Fuente: IEB en base a Reuters y FRED

Rendimientos YTD



Fuente: IEB en base a Refinitiv.

CEDEARs de ETFs							
Descripción	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	1Y
ETF ARK Innovation	ARKK	3.645,50	41,95	5,11%	5,11%	19,58%	34,28%
ETF Invesco QQQ Trust	QQQ	16.845,50	385,33	2,15%	2,15%	9,82%	44,71%
ETF Ishares MSCI Brazil	EWZ	14.591,00	33,38	3,25%	3,25%	12,13%	19,34%
ETF Ishares MSCI Emerging Market	EEM	6.881,00	39,36	2,66%	2,66%	7,25%	3,85%
ETF Ishares Trust Russel 2000	IWM	15.517,00	178,46	5,49%	5,49%	8,47%	-4,85%
ETF SPDR Dow Jones Industrial	DIA	15.234,50	348,42	1,41%	1,41%	5,43%	3,63%
ETF SPDR Energy Sector	XLE	37.032,50	84,76	0,89%	0,89%	-0,60%	-3,10%
ETF SPDR Financial Sector	XLF	15.130,50	34,50	1,89%	1,89%	6,61%	-0,88%
ETF SPDR S&P 500	SPY	19.664,00	448,73	1,94%	1,94%	7,30%	17,34%

CEDEARs de Acciones							
Compañía	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	1Y
Adecoagro S.A	AGRO	17.881,00	10,29	0,39%	0,39%	-2,46%	24,13%
Advanced Micro Devices	AMD	10.463,50	119,88	2,65%	2,65%	21,71%	85,09%
Alibaba Group	BABA	8.196,50	83,87	1,96%	1,96%	-1,61%	-4,79%
Amazon	AMZ	884,50	145,80	2,25%	2,25%	9,55%	73,57%
Apple Inc	APPL	16.405,00	187,44	1,43%	1,43%	9,76%	44,26%
Banco Bradesco	BBD	2.704,00	3,09	2,66%	2,66%	10,75%	7,29%
Bank of America	BAC	12.809,00	29,22	5,49%	5,49%	10,93%	-11,78%
Barrick Gold	GOLD	13.752,00	15,71	3,83%	3,83%	-1,69%	-8,56%
Berkshire Hathaway	BRKH	14.137,00	354,25	1,21%	1,21%	3,79%	14,68%
Bioceres Crop Solutions	BIOX	19.223,00	11,02	5,05%	5,05%	-0,18%	-8,40%
Boeing	BA	30.315,50	207,47	1,43%	1,43%	11,05%	8,91%
Chevron	CVX	15.889,00	145,05	0,73%	0,73%	-0,47%	-19,19%
Citigroup Incorporated	C	12.959,50	44,36	3,89%	3,89%	12,33%	-9,52%
Despegar.com	DESP	6.325,50	7,21	4,80%	4,80%	8,75%	13,19%
Embraer - Empresa Brasileira de Aeronáutica	ERJ	13.974,50	16,06	3,95%	3,95%	15,21%	46,94%
Exxon Mobil Corporation	XOM	18.204,00	104,29	-0,52%	-0,52%	-1,47%	-8,45%
Globalstar	GLOB	8.770,50	182,42	5,82%	5,82%	7,12%	8,48%
Goldman Sachs	GS	22.945,50	338,72	3,61%	3,61%	11,56%	-1,36%
Google	GOOGL	2.932,50	133,62	1,16%	1,16%	7,69%	51,45%
Harmony Gold	HMY	4.706,00	5,41	14,38%	14,38%	20,49%	56,36%
Intel Corporation	INTC	6.849,00	39,41	3,09%	3,09%	7,97%	49,11%
J.P. Morgan Chase & Co	JPM	25.987,00	148,44	1,82%	1,82%	6,75%	10,69%
Mastercard Inc	MA	5.975,00	397,65	0,84%	0,84%	5,66%	14,36%
McDonald's	MCD	9.862,50	271,49	0,85%	0,85%	3,55%	3,02%
Mercado Libre	MELI	20.798,00	379,50	0,79%	0,79%	15,29%	69,04%
Meta Platforms Inc	META	12.162,00	336,31	2,16%	2,16%	11,63%	179,47%
Microsoft	MSFT	10.758,00	370,27	0,98%	0,98%	9,51%	53,02%
NIO Inc	NIO	1.648,50	7,58	4,99%	4,99%	3,84%	-22,26%
Nvidia	NVDA	18.051,00	496,56	2,13%	2,13%	21,77%	239,78%
Paypal Holdings Inc	PYPL	6.205,00	56,68	4,21%	4,21%	9,42%	-20,42%
Petroleo Brasileiro S.A	PBR	13.876,00	15,83	2,00%	2,00%	5,53%	48,64%
Satellogic Inc	SATL	616,00	0,69	-2,83%	-2,83%	-18,81%	-77,37%
Spotify Technology S.A	SPOT	5.432,00	174,41	1,89%	1,89%	5,86%	104,92%
Taiwan Semiconductor Manufacturing	TSM	9.588,00	98,91	2,58%	2,58%	14,60%	32,78%
Ternium S.A	TRX	15.843,20	36,10	2,32%	2,32%	-3,71%	18,13%
Tesla	TSLA	13.801,50	237,41	6,12%	6,12%	18,21%	92,73%
The Coca-Cola Company	KO	10.001,00	57,10	0,30%	0,30%	1,08%	-10,23%
The Walt Disney Company	DIS	6.626,50	94,07	1,82%	1,82%	11,62%	4,82%
United States Steel Corp	USS	9.981,00	34,40	0,94%	0,94%	-1,50%	37,33%
UnitedHealth Group Inc	UNH	14.344,50	504,46	-0,35%	-0,35%	0,91%	-7,45%
Vale	VALE	6.643,50	15,76	4,77%	4,77%	10,58%	-1,94%
Visa	V	12.015,00	246,94	0,93%	0,93%	5,04%	18,86%
Vista Energy	VIST	23.324,50	26,85	2,40%	2,40%	-1,36%	71,46%
Walmart	WMT						