

<b>Principales Variables</b>		TC Oficial: \$ 350,03		CCL <sup>(1)</sup> : 826,56	MEP <sup>(2)</sup> : \$ 780,86	Brecha: 136,14%	Devaluación <sup>(3)</sup> : 0,25%	Inflación <sup>(4)</sup> : 12,40%	Badlar: 113,88%	Cautión: 95,18%
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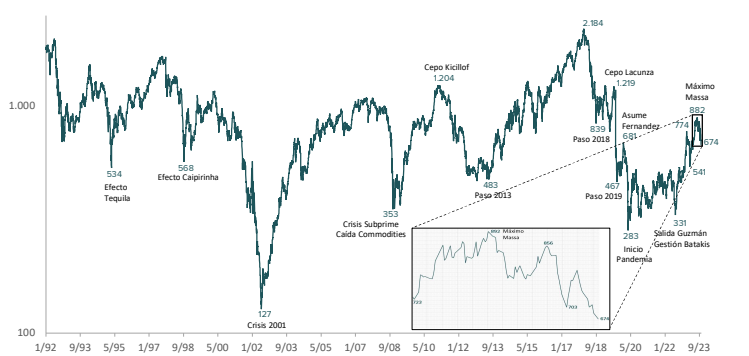
<sup>(1)</sup> Promedio a través de ADRs. <sup>(2)</sup> Calculado con Lede Octubre. <sup>(3)</sup> Tasa promedio últimos 5 días (mensual). <sup>(4)</sup> Inflación mensual de agosto.

Indicador	Símbolo	Cierre	1D	WTD	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (\$)	556.828,02	-1,02%	-1,02%	-1,02%	175,54%	283,85%
S&P Merval (CCL)	IMV (USD)	673,67	-2,12%	-2,12%	-2,12%	11,08%	42,56%
S&P 500	SPX (USD)	4.288,39	0,01%	0,01%	0,01%	11,69%	16,58%
Nasdaq 100	NDAQ (USD)	14.837,57	0,83%	0,83%	0,83%	35,63%	32,13%
Dow Jones Industrial	DJI (USD)	33.433,35	-0,22%	-0,22%	-0,22%	0,86%	13,37%
Russell 2000	RUT (USD)	1.586,82	-1,58%	-1,58%	-1,58%	0,25%	0,25%
Volatility Index	VIX	17,61	0,51%	0,51%	0,51%	-18,74%	-41,50%
Ibovespa	BVSP (USD)	22.706,20	-1,95%	-1,95%	-1,95%	8,93%	1,09%

Acciones Locales (Panel Líder)							
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALUA (\$)	665,00	1,22%	1,22%	1,22%	276,67%	403,24%
Banco BBVA Argentina	BBAR (\$)	1.032,95	0,83%	0,83%	0,83%	126,92%	220,55%
ByMA	BYMA (\$)	478,00	-2,45%	-2,45%	-2,45%	125,15%	172,43%
Banco Macro	BMA (USD)	1.448,35	-1,31%	-1,31%	-1,31%	158,13%	208,41%
Telecom Argentina	TECO2 (\$)	0,94	-2,19%	-2,19%	-2,19%	-12,54%	12,72%
Central Puerto	CEPU (\$)	467,95	-1,06%	-1,06%	-1,06%	121,25%	233,31%
Sociedad Comercial del Plata	COME (\$)	42,95	0,47%	0,47%	0,47%	119,02%	208,17%
Cresud	CRES (USD)	0,66	-3,18%	-3,18%	-3,18%	4,10%	30,88%
Cablevision Holding	CVH (\$)	1.875,00	-0,24%	-0,24%	-0,24%	88,28%	178,15%
Edenor	EDN (USD)	0,58	-1,48%	-1,48%	-1,48%	41,80%	67,21%
Grupo Financiero Galicia	GGAL (\$)	1.043,25	-2,46%	-2,46%	-2,46%	246,72%	358,87%
Holcim Argentina	HARG (USD)	0,81	-0,29%	-0,29%	-0,29%	7,51%	30,59%
Loma Negra	LOMA (USD)	1,20	-1,81%	-1,81%	-1,81%	118,65%	153,65%
Mirgor	MIRG (S)	8.653,00	3,60%	3,60%	3,60%	56,35%	127,60%
Pampa Energía	PAMP (S)	1.226,75	1,43%	1,43%	1,43%	178,87%	311,38%
Grupo Supervielle	SUPV (S)	347,90	-3,05%	-3,05%	-3,05%	126,87%	202,00%
TGN	TGNO4 (S)	0,92	-0,79%	-0,79%	-0,79%	112,24%	392,26%
TGS	TGSU2 (S)	2,00	-1,19%	-1,19%	-1,19%	104,02%	248,50%
Transener	TRAN (S)	449,50	1,35%	1,35%	1,35%	143,63%	384,38%
Ternium Argentina	TXAR (S)	589,50	-3,99%	-3,99%	-3,99%	159,69%	262,77%
IRSA	IRSA (S)	622,10	-0,81%	-0,81%	-0,81%	284,20%	417,05%
YPF	YPFD (S)	10.010,70	-0,11%	-0,11%	-0,11%	218,07%	373,68%

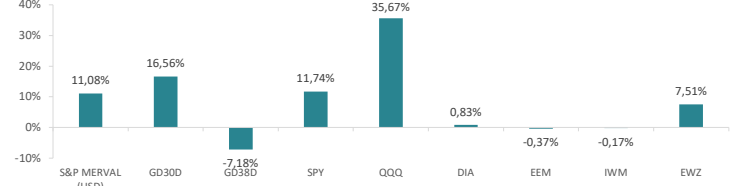
ADRs de Argentina							
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	4,14	-0,24%	-0,24%	-0,24%	12,12%	38,53%
Banco Macro	BMA	19,31	-2,13%	-2,13%	-2,13%	28,93%	38,12%
Central Puerto	CEPU	5,67	-2,58%	-2,58%	-2,58%	-4,55%	24,89%
Cresud	CRESY	6,50	-2,84%	-2,84%	-2,84%	-4,55%	24,89%
Edenor	EDN	11,65	-2,92%	-2,92%	-2,92%	45,81%	70,07%
Grupo Financiero Galicia	GGAL	12,65	-3,07%	-3,07%	-3,07%	40,88%	70,71%
Grupo Supervielle	SUPV	2,13	-4,05%	-4,05%	-4,05%	-1,39%	13,30%
IRSA	IRS	5,76	-1,71%	-1,71%	-1,71%	32,26%	52,85%
Loma Negra	LOMA	6,00	-0,50%	-0,50%	-0,50%	15,94%	-2,43%
Pampa Energía	PAM	37,03	-0,88%	-0,88%	-0,88%	53,59%	53,59%
Telecom Argentina	TEO	4,70	-1,88%	-1,88%	-1,88%	17,88%	17,88%
Tenaris	TS	30,53	-3,39%	-3,39%	-3,39%	-13,17%	9,54%
TGS	TGS	10,00	-1,77%	-1,77%	-1,77%	-15,25%	30,72%
YPF	YPF	12,12	-1,06%	-1,06%	-1,06%	31,88%	77,71%

S&P Merval en dólares (Ajustado por USD CCL e Inflación)



Fuente: IEB en base a Reuters y FRED

Rendimientos YTD



Fuente: IEB en base a Refinitiv.

CEDEARs de ETFs							
Descripción	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD
ETF ARK Innovation	ARKK	3.237,50	39,04	-1,59%	-1,59%	-1,59%	24,97%
ETF Invesco QQQ Trust	QQQ	14.971,50	361,26	0,83%	0,83%	0,83%	35,67%
ETF Ishares MSCI Brazil	EWZ	12.501,00	30,07	-1,96%	-1,96%	-1,96%	7,51%
ETF Ishares MSCI Emerging Market	EEM	6.280,50	37,06	-0,50%	-0,50%	-0,50%	-0,37%
ETF Ishares Trust Russel 2000	IWM	14.427,00	174,07	-1,51%	-1,51%	-1,51%	0,17%
ETF SPDR Dow Jones Industrial	DIA	13.858,00	334,09	-0,26%	-0,26%	-0,26%	0,83%
ETF SPDR Energy Sector	XLE	36.732,50	88,59	-1,99%	-1,99%	-1,99%	1,28%
ETF SPDR Financial Sector	XLF	13.631,50	32,89	-0,84%	-0,84%	-0,84%	-3,83%
ETF SPDR S&P 500	SPY	407,82	427,31	-0,04%	-0,04%	-0,04%	11,74%

CEDEARs de Acciones							
Compañía	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD
Adecoagro S.A	AGRO	18.485,00	11,16	-4,53%	-4,53%	-4,53%	34,62%
Advanced Micro Devices	AMD	8.534,00	103,27	0,44%	0,44%	0,44%	59,44%
Alibaba Group	BABA	7.964,50	86,53	-0,24%	-0,24%	-0,24%	-1,77%
Amazon	AMZN	746,00	129,46	1,84%	1,84%	1,84%	54,12%
Apple Inc	APPL	14.369,50	173,75	1,48%	1,48%	1,48%	33,73%
Banco Bradesco	BBD	2.325,00	2,79	-2,11%	-2,11%	-2,11%	-3,13%
Bank of America	BAC	11.082,50	26,70	-2,48%	-2,48%	-2,48%	-19,38%
Barrick Gold	GOLD	11.778,00	14,23	-2,20%	-2,20%	-2,20%	-10,62%
Berkshire Hathaway	BRKH	13.112,00	348,08	-0,63%	-0,63%	-0,63%	12,68%
Bioceres Crop Solutions	BIOX	18.304,50	11,00	-2,57%	-2,57%	-2,57%	-8,56%
Boeing	BA	25.997,50	187,83	-2,01%	-2,01%	-2,01%	-1,40%
Chevron	CVX	167,54	166,54	-1,23%	-1,23%	-1,23%	9,76%
Citygroup Incorporated	C	11.214,50	40,50	-1,53%	-1,53%	-1,53%	-10,46%
Despegar.com	DESP	6.000,50	7,26	0,14%	0,14%	0,14%	41,52%
Embraer - Empresa Brasileira de Aeronáutica	ERJ	11.227,50	13,50	-1,60%	-1,60%	-1,60%	23,51%
Exxon Mobil Corporation	XOM	109.170,00	115,63	-1,66%	-1,66%	-1,66%	4,83%
Globant	GLOB	9.268,50	200,81	1,50%	1,50%	1,50%	19,42%
Goldman Sachs	GS	70.285,00	318,50	-1,57%	-1,57%	-1,57%	-2,05%
Google	GOOGL	1.920,00	134,17	2,53%	2,53%	2,53%	36,02%
Harmony Gold	HYM	2.945,00	3,54	-5,85%	-5,85%	-5,85%	5,27%
Intel Corporation	INTC	5.888,50	35,46	-0,25%	-0,25%	-0,25%	34,17%
JP Morgan Chase & Co	JPM	23.816,50	143,77	-0,86%	-0,86%	-0,86%	7,21%
Mastercard Inc	MA	9.964,00	395,85	-0,02%	-0,02%	-0,02%	13,84%
McDonald's	MCD	8.923,00	257,75	-2,16%	-2,16%	-2,16%	-2,99%
Mercado Libre	MELI	17.401,00	1.259,41	-0,67%	-0,67%	-0,67%	48,82%
Meta Platforms Inc	META	10.585,00	306,82	2,20%	2,20%	2,20%	154,96%
Microsoft	MSFT	8.881,50	321,80	1,92%	1,92%	1,92%	34,18%
NIO Inc	NIO	1.836,50	8,79	-2,77%	-2,77%	-2,77%	-9,85%
Nvidia	NVDA	15.416,50	447,82	2,95%	2,95%	2,95%	206,43%
Paypal Holdings Inc	PYPL	6.075,00	58,56	-0,17%	0,17%	0,17%	-32,83%
Petroleo Brasileiro S.A	PBR	12.192,50	14,68	-2,07%	-2,07%	-2,07%	37,84%
Satellite Inc	SATL	948,50	1,19	1,70%	1,70%	1,70%	-60,99%
Spotify Technology S.A	SPOT	4.693,00	158,11	2,24%	2,24%	2,24%	100,27%
Taiwan Semiconductor Manufacturing	TSM	8.081,50	87,65	0,86%	0,86%	0,86%	17,67%
Ternium S.A	TXR	16.097,50	38,79	-2,78%	-2,78%	-2,78%	26,93%
Tesla	TLSE	13.897,00	251,60	0,55%	0,55%	0,55%	104,25%
The Coca-Cola Company	KO	9.206,00	55,48	-0,89%	-0,89%	-0,89%	-12,78%
The Walt Disney Company	DIS	5.638,50	81,67	0,76%	0,76%	0,76%	-6,00%
United State Steel Corp	X	9.063,50	32,77	0,89%	0,89%	0,89%	30,82%
Unitedhealth Group Inc	UNH	12.928,00	514,57	2,06%	2,06%	2,06%	-2,94%
Vale	VALE	5.478,00	13,22	-1,34%	-1,34%	-1,34%	-22,10%
Visa	V	10.639,50	231,27	0,55%	0,55%	0,55%	11,32%
Vista Energy	VIST	25.235,50	30,40	0,03%	0,03%	0,03%	94,13%
Walmart	WMT	22.184,50	160,10	0,11%	0,11%	0,11%	20,80%
Wells Fargo	WFC	6.556,00	39,61	-3,06%	-3,06%	-3,06%	-4,07%

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