

Principales Variables

TC Oficial: \$ 350,00 CCL⁽¹⁾: \$ 742,14 MEP⁽²⁾: \$ 688,75 Brecha: 112,04%

Devaluación⁽³⁾: 0,37% Inflación⁽⁴⁾: 12,40% Bañar: 112,81% Caución: 98,90%

⁽¹⁾ Promedio a través de ADRs. ⁽²⁾ Calculado con Lede Octubre. ⁽³⁾ Tasa promedio últimos 5 días (mensual). ⁽⁴⁾ Inflación mensual de agosto.

Indicador	Símbolo	Cierre	1D	MTD	YTD	1Y
S&P Merval (Pesos)	IMV (\$)	562.032,61	-2,54%	-0,97%	-14,01%	178,12%
S&P Merval (CCL)	IMV (USD)	757,65	-1,16%	-8,90%	-24,93%	55,13%
S&P 500	SPX (USD)	4.402,20	-0,94%	-1,08%	-2,34%	14,66%
Nasdaq 100	NDAQ (USD)	14.969,92	-1,46%	-1,53%	-3,43%	36,84%
Dow Jones Industrial	DJI (USD)	34.440,88	-0,22%	-0,51%	-0,81%	3,90%
Russell 2000	RUT (USD)	1.810,10	-0,90%	-2,00%	-4,72%	1,26%
Volatility Index	VIX	15,14	7,30%	9,79%	11,57%	-30,13%
Ibovespa	BVSP (USD)	24.324,09	0,58%	-0,19%	4,09%	16,69%

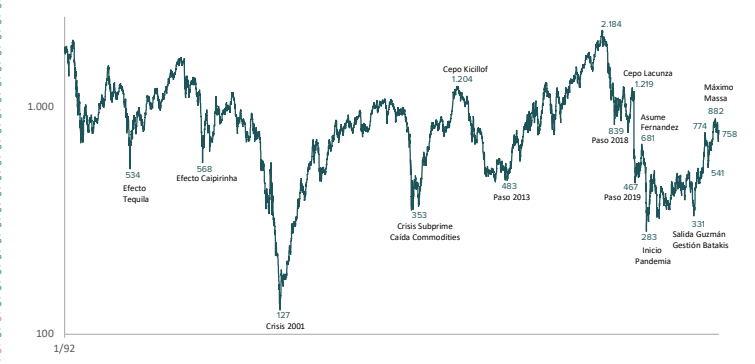
Acciones Locales (Panel Líder)

Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Aluar	ALUA (\$)	628,50	-1,80%	-1,64%	0,96%	255,99%	398,91%
Banco BBVA Argentina	BBAR (\$)	1.177,75	-1,43%	-1,88%	6,91%	158,73%	103,62%
ByMA	BYMA (\$)	528,00	-1,12%	-2,22%	-2,22%	148,70%	190,43%
Banco Macro	BMA (\$)	1.679,20	-0,94%	-1,39%	-21,32%	199,27%	236,82%
Telecom Argentina	TECO2 (\$)	796,15	-0,08%	3,50%	-12,15%	123,37%	200,92%
Central Puerto	CEPU (\$)	453,75	-3,68%	-2,16%	-19,19%	114,54%	219,60%
Sociedad Comercial del Plata	COME (\$)	45,20	-4,64%	-5,74%	-13,74%	130,49%	223,23%
Cresud	CRES (\$)	525,95	-1,54%	-2,36%	-15,06%	149,57%	228,77%
Cablevision Holding	CVH (\$)	1.889,50	-1,38%	2,16%	-10,64%	89,73%	172,08%
Edenor	EDN (\$)	471,40	-3,74%	-3,00%	-11,06%	245,47%	385,48%
Grupo Financiero Galicia	GGAL (\$)	1.124,30	-3,62%	-3,66%	-19,87%	273,65%	359,84%
Holcim Argentina	HARG (\$)	637,50	-4,28%	-7,88%	-15,17%	152,98%	230,51%
Loma Negra	LOMA (\$)	906,40	-1,04%	2,16%	-12,69%	99,78%	136,12%
Mirgor	MIRG (\$)	8.578,50	-0,16%	-1,72%	-11,98%	55,00%	111,27%
Pampa Energía	PAMP (\$)	1.200,20	-2,38%	0,10%	-16,02%	172,83%	290,44%
Grupo Supervielle	SUPV (\$)	362,25	-2,90%	-6,12%	-24,84%	136,22%	214,86%
TGN	TGNO4 (\$)	750,50	-6,07%	-6,54%	-13,49%	108,76%	335,70%
TGS	TGSU2 (\$)	1.678,60	-4,32%	-0,19%	-15,10%	106,97%	253,13%
Transener	TRAN (\$)	424,00	-3,64%	-1,05%	-8,52%	129,81%	319,80%
Ternium Argentina	TXAR (\$)	602,50	-4,37%	1,26%	-2,03%	165,42%	287,46%
IRSA	IRSA (\$)	528,35	-11,27%	-3,97%	-13,56%	226,30%	355,68%
YPF	YPFD (\$)	9.509,45	-0,72%	1,00%	-16,26%	202,14%	335,05%

ADRs de Argentina

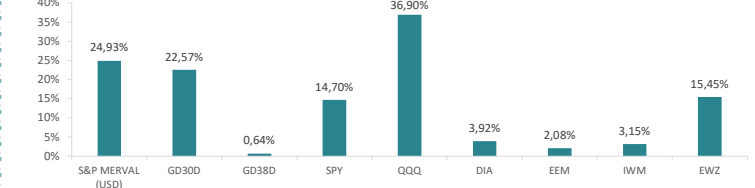
Compañía	Ticker	Cierre	1D	WTD	MTD	YTD	1Y
Banco BBVA Argentina	BBAR	4,91	-2,77%	-2,96%	-14,16%	31,04%	55,59%
Banco Macro	BMA	22,61	-2,31%	-2,55%	-13,60%	50,96%	49,67%
Central Puerto	CEPU	6,14	-3,46%	-1,92%	-14,72%	13,40%	31,20%
Cresud	CRESY	7,05	-1,95%	-2,49%	-11,88%	3,37%	28,36%
Edenor	EDN	12,85	-3,17%	-1,98%	-8,67%	60,83%	99,53%
Grupo Financiero Galicia	GGAL	15,31	-3,04%	-3,53%	-15,32%	69,19%	80,50%
Grupo Supervielle	SUPV	2,47	-3,52%	-4,26%	-19,54%	14,35%	32,09%
IRSA	IRS	6,43	-2,28%	-3,60%	-10,69%	47,65%	71,71%
Loma Negra	LOMA	6,09	-1,14%	2,18%	-8,70%	-5,16%	-2,75%
Pampa Energía	PAM	40,33	-2,77%	-0,27%	-11,48%	26,27%	58,72%
Telecom Argentina	TEO	5,40	0,37%	3,65%	-6,09%	4,13%	28,98%
Tenaris	TS	31,86	-0,93%	-2,36%	-0,22%	-9,39%	18,53%
TGS	TGS	11,24	-3,77%	0,53%	-10,01%	-4,75%	43,92%
YPF	YGF	12,79	-1,16%	0,63%	-11,43%	39,17%	78,63%

S&P Merval en dólares (Ajustado por USD CCL e inflación)



Fuente: IEB en base a Reuters y FRED

Rendimientos YTD



Fuente: IEB en base a Refinitiv.

CEDEARs de ETFs

Descripción	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
ETF ARK Innovation	ARKK	3.037,00	40,78	-1,76%	-5,29%	-6,79%	30,54%	-1,59%
ETF Invesco QQQ Trust	QQQ	13.550,50	364,54	-1,44%	-1,69%	-3,56%	36,90%	26,26%
ETF Ishares MSCI Brazil	EZZ	11.989,50	32,29	0,78%	0,09%	4,67%	15,45%	2,48%
ETF Ishares MSCI Emerging Market	EEM	5.739,00	38,69	-0,41%	-1,12%	-1,23%	2,08%	2,63%
ETF Ishares Trust Russel 2000	IWM	13.385,00	179,86	-1,00%	-2,20%	-4,64%	3,15%	1,01%
ETF SPDR Dow Jones Industrial	DIA	12.792,50	344,32	-0,22%	-0,53%	-1,00%	3,92%	12,15%
ETF SPDR Energy Sector	XLE	33.617,50	90,40	-0,93%	-1,57%	1,66%	3,5%	17,25%
ETF SPDR Financial Sector	XLF	12.810,50	34,49	-0,69%	-0,98%	0,32%	0,85%	5,25%
ETF SPDR S&P 500	SPY	126.283,00	438,64	-0,92%	-1,07%	-2,60%	14,70%	14,20%

CEDEARs de Acciones

Compañía	Ticker	Cierre (\$)	Cierre (USD)	1D	WTD	MTD	YTD	1Y
Adecoagro S.A	AGRO	17.260,00	11,64	-0,26%	-0,68%	1,39%	40,41%	38,24%
Advanced Micro Devices	AMD	7.459,00	100,34	-1,25%	-1,13%	-5,09%	54,92%	33,34%
Alibaba Group	BABA	7.061,00	85,74	-1,57%	-1,53%	-7,71%	-2,67%	-0,07%
Amazon	AMZ	69,00	135,29	-1,70%	-3,63%	-9,97%	61,06%	10,76%
Apple Inc	APPL	130.028,50	175,49	-2,00%	0,27%	-6,59%	35,07%	11,85%
Banco Bradesco	BBD	2.261,50	3,05	0,99%	-0,33%	2,01%	5,90%	-21,59%
Bank of America	BAC	10.587,50	28,55	-0,35%	-1,01%	-0,42%	-13,80%	-16,45%
Barrick Gold	GOLD	12.180,00	16,42	0,55%	-1,32%	1,30%	-4,42%	9,10%
Berkshire Hathaway	BRKH	12.381,50	366,82	-0,99%	0,28%	1,84%	18,75%	32,36%
Bioceres Crop Solutions	BIOX	16.443,50	11,12	-0,89%	-0,80%	-9,22%	-7,56%	-14,53%
Boeing	BA	25.000,00	202,37	-1,03%	-2,76%	-9,67%	6,24%	38,67%
Chevron	CVX	15.467,00	166,69	-0,31%	0,11%	3,7%	-7,13%	6,66%
Citygroup Incorporated	C	10.466,00	42,30	-0,89%	-0,96%	2,45%	-6,48%	-10,48%
Despegar.com	DESP	5.393,50	7,28	-2,67%	-3,45%	-8,43%	41,91%	2,39%
Embraer - Empresa Brasileira de Aeronáutica	ERJ	10.987,50	14,71	2,15%	0,34%	-5,95%	34,58%	36,08%
Exxon Mobil Corporation	XOM	116,40	409,79	-0,79%	-0,26%	4,69%	55,92%	25,92%
Globant	GLOB	8.449,00	204,14	0,37%	1,75%	-0,16%	21,40%	-1,68%
Goldman Sachs	GS	19.219,50	337,70	-1,52%	-1,70%	2,74%	-1,95%	4,16%
Google	GOOGL	1.711,00	133,74	-3,12%	-2,66%	-1,78%	51,58%	32,23%
Harmony Gold	HYM	3.359,50	0,50	-1,96%	-9,91%	0,00%	14,94%	-31,51%
Intel Corporation	INTC	5.152,50	34,69	-4,54%	-8,42%	-1,28%	31,25%	19,79%
JP Morgan Chase & Co	JPM	21.996,00	148,30	-0,42%	-0,34%	1,35%	10,59%	28,03%
Mastercard Inc	MA	9.261,00	410,52	-0,73%	-0,91%	-0,51%	18,06%	31,04%
McDonald's	MCD	8.588,50	277,20	-0,33%	-0,37%	-1,40%	5,19%	8,54%
Mercado Libre	MELI	16.454,50	1.326,34	-1,21%	-5,03%	-3,35%	56,73%	46,45%
Meta Platforms Inc	META	9.264,50	299,67	-1,77%	-0,21%	1,28%	149,02%	105,13%
Microsoft	MSFT	7.953,50	320,77	-2,40%	-2,86%	-2,13%	33,75%	32,30%
NIO Inc	NIO	1.624,00	8,82	3,16%	-15,44%	-14,12%	-9,54%	-56,79%
Nvidia	NVDA	13.083,50	422,39	-2,94%	-3,78%	-14,42%	189,03%	220,58%
Paypal Holdings Inc	PYPL	5.645,50	60,86	-2,14%	-5,22%	-2,64%	-14,55%	-33,58%
Petroleo Brasileiro S.A	PBR	11.364,00	15,33	0,33%	0,86%	9,11%	43,94%	13,22%
Satellite Inc	SATL	1.121,00	1,53	-5,56%	-1,29%	-49,84%	-63,22%	-
Spotify Technology S.A	SPOT	4.266,50	160,77	0,37%	1,38%	4,42%	103,64%	65,30%
Taiwan Semiconductor Manufacturing	TSM	7.208,50	87,29	-1,00%	-2,20%	-6,71%	17,18%	11,70%
Ternium S.A	TXR	14.670,00	39,69	0,18%	-2,10%	-5,00%	29,88%	37,57%
Tesla	TLSE	13.054,50	262,59	-1,47%	-4,30%	-1,75%	113,18%	-14,95%
The Coca-Cola Company	KO	8.682,00	58,44	0,45%	0,86%	-2,32%	-8,13%	-2,44%
The Walt Disney Company	DISN	5.107,50	82,56	0,76%	-3,53%	-1,34%	-4,97%	-23,25%
United State Steel Corp	X	7.769,50	31,42	-0,76%	2,41%	1,06%	25,43%	54,55%
Unitedhealth Group Inc	UNH	11.096,50	492,13	2,39%	1,12%	3,26%	-7,18%	-5,87%
Vale	VALE	5.280,00	14,20	0,57%	-0,84%	7,82%	-16,32%	5,97%
Visa	V	9.988,00	241,86	-0,70%	0,33%	1,61%	16,41%	25,92%
Vista Energy	VIST	20.027,00	27,00	-0,44%	-0,66%	0,75%	72,41%	178,64%
Walmart	WMT	20.266,00	163,91	0,32%	-0,44%	0,80%	15,60%	22,73%
Wells Fargo	WFC	6.370,00	42,87	-0,81%	-0,19%	3,83%	3,83%	-1,24%